Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC Form 424B2 May 16, 2001

1

CUSIP

PRICING SUPPLEMENT

Registration No. 333-08369-01 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 33 Supplement dated January 29, 2001)

The date of this Pricing Supplement is May 16, 2001

Trade Date: 5/14/01 (To Prospectus dated March 22, 2000 and Prospectus Issue Date: 5/17/01

or Common Code	Principal Amount	Interest Rate	Maturity Date P:
91131UBJ2	\$7,416,000.00	5.35%	11/15/06
Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms of a
11/15/01 semi-annually	Yes	Yes	100% semi-annually the
Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer
\$7,341,840.00	\$74,160.00	\$1.50	ABN AMRO, Inc.