UNITED PARCEL SERVICE INC Form 424B2 April 18, 2001

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FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 25Trade Date: 04/16/01(To Prospectus dated March 22, 2000 and ProspectusIssue Date: 04/19/01Supplement dated January 29, 2001)Issue Date: 04/19/01

The date of this Pricing Supplement is April 18, 2001

CUSIP			
or Common Code	Principal Amount	Interest Rate	Maturity Date
91131UBA1	\$2,110,000.00	 5.25%	10/15/06

Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms o (including the red
05/15/01 monthly	Yes	Yes	100% semi-annually

Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer
\$2,087,845.00	\$22,155.00	\$1.50	ABN AMRO, Inc.