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UNITED PARCEL SERVICE INC Form 424B2 April 11, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01 Filed Pursuant to Rule 424(b)(2)

Trade Date: 04/09/01

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 23 Pricing Supplement No. 23 Trade Date: 04/09/01 (To Prospectus dated March 22, 2000 and Prospectus Issue Date: 04/12/01 Supplement dated January 29, 2001)

The date of this Pricing Supplement is April 11, 2001

CUSIP Common Code _____ 91131UAY0

Interest Payment Frequency Dates and terms of Survivor's Option Subject to Redemption (begin date) (including the red -----_____ _____ 100% C Yes 10/15/01 Yes semi-annually semi-annually

Discounts and Proceeds to UPS Dealer -----ABN AMRO, Inc. Commissions Reallowance _____ _____ \$54**,**900 \$1.50 \$4,520,100.00