

CARNIVAL CORP
Form 5
January 14, 2014

FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box if
no longer subject
to Section 16.
Form 4 or Form
5 obligations
may continue.
See Instruction
1(b).
Form 3 Holdings
Reported
Form 4
Transactions
Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL
OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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1. Name and Address of Reporting Person *
ARISON MICKY MEIR

(Last) (First) (Middle)

CARNIVAL
CORPORATION, 3655 NW 87TH
AVE

(Street)

2. Issuer Name and Ticker or Trading
Symbol
CARNIVAL CORP [CCL]

3. Statement for Issuer's Fiscal Year Ended
(Month/Day/Year)
11/30/2013

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

☒ Director ☒ 10% Owner
☒ Officer (give title below) ☐ Other (specify below)

Chairman of the Board

4. If Amendment, Date Original
Filed (Month/Day/Year)

6. Individual or Joint/Group Reporting

(check applicable line)

MIAMI, FL 33178

☒ Form Filed by One Reporting Person
☐ Form Filed by More than One Reporting
Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------------|---|---|--------------------------------------|---|--|---|---|
| Common Stock | 12/26/2012 | Â | G | 3,000,000 D \$ 0 | 100,638,843 | I | By MA 1994 B Shares, L.P. |
| Common Stock | 12/26/2012 | Â | G | 3,000,000 A \$ 0 | 3,000,000 | I | By Nickel 97A-B Trust |
| | 11/21/2013 | Â | G | 756,008 D \$ 0 | 0 | I | |

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| | | | | | | | | | |
|--------------|------------|---|---|---------|---|------|-----------|---|----------------------------------|
| Common Stock | | | | | | | | | By Nickel 2008-2 GRAT |
| Common Stock | 11/21/2013 | Â | G | 756,008 | A | \$ 0 | 756,008 | I | By NA 2008 Trust ⁽¹⁾ |
| Common Stock | 11/21/2013 | Â | G | 756,009 | D | \$ 0 | 0 | I | By Nickel 2008-2 GRAT |
| Common Stock | 11/21/2013 | Â | G | 756,009 | A | \$ 0 | 756,009 | I | By KA 2008 Trust ⁽²⁾ |
| Common Stock | Â | Â | Â | Â | Â | Â | 5,539,230 | I | By Various Trusts ⁽³⁾ |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 2270 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. of Derivative Security (Instr. 5) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|--------------------------------------|
| | | | | | | Date Exercisable Expiration Date | Title | Amount or Number of Shares | |
| | | | | | (A) (D) | | | | |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|-------------------------|-------|
| | Director | 10% Owner | Officer | Other |
| ARISON MICKY MEIR CARNIVAL CORPORATION 3655 NW 87TH AVE | Â X | Â X | Â Chairman of the Board | Â |

MIAMI, FL 33178

Signatures

/s/ John J. O'Neil,
attorney-in-fact

01/14/2014

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The Reporting Person disclaims beneficial ownership of the shares of common stock held by the NA 2008 Trust.

(2) The Reporting Person disclaims beneficial ownership of the shares of common stock held by the KA 2008 Trust.

Includes (i) 538,393 shares of common stock held by the Nickel 97-07 Trust; (ii) 442,307 shares of common stock held by the Nickel

(3) 2009 GRAT, (iii) 4,077,572 shares of common stock held by the Nickel 2003 Revocable Trust and (iv) 480,958 shares of common stock held by the Nickel 2010 GRAT.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure.

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