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MAJESCO HOLDINGS INC Form 8-K July 21, 2004

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 16, 2004

MAJESCO HOLDINGS INC. (Exact name of registrant as specified in its charter)

Delaware 333-70663 06-1529524 (State or Other Jurisdiction (Commission File Number) (I.R.S. Employer of Incorporation) Identification No.)

160 Raritan Center Parkway Edison, New Jersey 08837

(Address of principal executive offices, including zip code)

(732) 225-8910

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On July 16, 2004, Majesco Holdings Inc. issued a press release announcing that it has shifted the release date of its video game, Advent Rising, to the first calendar quarter of 2005. A copy of the press release is filed herewith as Exhibit 99.1 and incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) The following exhibits are furnished with this report:

Exhibit No. Description

99.1 Press Release issued by Majesco Holdings Inc., dated July 16, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MAJESCO HOLDINGS INC. (Registrant)

Dated: July 21, 2004 By: /s/ Jesse Sutton

Jesse Sutton

President and Chief Executive Officer