

CYTRX CORP
Form 8-K
April 23, 2004

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**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 23, 2004

CYTRX CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

000-15327

(Commission File Number)

58-1642740

(I.R.S. Employer Identification No.)

**11726 San Vicente Blvd., Suite 650, Los Angeles, CA
(Address of Principal Executive Offices)**

**90049
(Zip Code)**

(310) 826-5648

Registrant's Telephone Number, Including Area Code

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ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On April 23, 2004, CytRx Corporation announced that it had received a Nasdaq Staff Determination letter indicating that the company's common stock is subject to delisting from The Nasdaq Small Cap Market as a result of the company's failure to file its Annual Report on Form 10-K for the year ended December 31, 2003, as further described in the press release attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

The exhibit listed on the accompanying Index to Exhibits is filed herewith.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

CYTRX CORPORATION

By: /s/ Steven A. Kriegsman
Steven A. Kriegsman
Chief Executive Officer

Dated: April 23, 2004

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| Exhibit Number | Description |
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| 99.1 | Press Release dated April 23, 2004 |