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CHESAPEAKE ENERGY CORP

Form 8-K

November 01, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED)
NOVEMBER 1, 2001 (NOVEMBER 1, 2001)

CHESAPEAKE ENERGY CORPORATION

(Exact name of Registrant as specified in its Charter)

OKLAHOMA

(State or other jurisdiction
of incorporation)

1-13726

(Commission File No.)

73-13

(IRS Employer Id

6100 NORTH WESTERN AVENUE, OKLAHOMA CITY, OKLAHOMA

(Address of principal executive offices)

73118

(Zip Co

(405) 848-8000

(Registrant's telephone number, including area code)

INFORMATION TO BE INCLUDED IN THE REPORT

ITEM 5. OTHER EVENTS

On November 1, 2001, Chesapeake Energy Corporation ("Chesapeake") issued a press release announcing the commencement of a private offering of 2.5 million shares of convertible preferred stock. A copy of the press release

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is filed with this Form 8-K as Exhibit 99.1 and is incorporated herein by reference.

Chesapeake also is making certain disclosures regarding the status of negotiations for certain acquisitions as described in Exhibit 99.2 to this report, which is incorporated into this report by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

- (c) Exhibits. The following exhibit is filed herewith:
- 99.1 Press Release issued by the Registrant on November 1, 2001.
- 99.2 Additional Disclosures.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CHESAPEAKE ENERGY CORPORATION

BY: /s/ AUBREY K. MCCLENDON

AUBREY K. MCCLENDON
Chairman of the Board and
Chief Executive Officer

Dated: November 1, 2001

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EXHIBIT INDEX

EXHIBIT NUMBER	DESCRIPTION
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99.1
99.2

Press Release issued by the Registrant on November 1, 2001.
Additional Disclosures.