

Edgar Filing: ALLEGHENY TECHNOLOGIES INC - Form 8-K

ALLEGHENY TECHNOLOGIES INC
Form 8-K
June 19, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 13, 2003

Allegheny Technologies Incorporated

(Exact name of registrant as specified in its charter)

| | | |
|--|--------------------------------------|---|
| Delaware | 1-12001 | 25-1792394 |
| ----- (State or other jurisdiction of incorporation) | ----- (Commission File Number) | ----- (IRS Employer Identification No.) |
| 1000 Six PPG Place, Pittsburgh, Pennsylvania | | 15222-5479 |
| ----- (Address of principal executive offices) | | ----- (Zip code) |

Registrant's telephone number, including area code: (412) 394-2800

Item 5. Other Events.

On June 13, 2003, Allegheny Technologies Incorporated announced that it had arranged a \$325 million four-year senior secured revolving credit facility syndicated by PNC Capital Markets, Inc. and J. P. Morgan Securities, Inc., the co-lead arrangers. This new facility, which replaces a \$250 million unsecured facility, is secured by accounts receivable and inventory and will be used for general corporate purposes, including letters of credit. There are no borrowings currently outstanding under either the new or the former credit facility. A copy of the Revolving Credit and Security Agreement is filed herewith as Exhibit

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99.1.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

99.1 Revolving Credit and Security Agreement dated June 13, 2003

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLEGHENY TECHNOLOGIES INCORPORATED

By: /s/ Jon D. Walton

Jon D. Walton
Senior Vice President, Chief Legal and
Administrative Officer

Dated: June 19, 2003

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EXHIBIT INDEX

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