

TORONTO DOMINION BANK  
Form FWP  
July 21, 2011

**Filed Pursuant To Rule 433  
Registration No. 333-167637**

**July 20, 2011**

**THE TORONTO-DOMINION BANK  
US\$2,500,000,000 FLOATING RATE SENIOR MEDIUM-TERM NOTES, SERIES A, DUE 2013  
FINAL TERM SHEET  
DATED JULY 20, 2011**

This final term sheet supplements the information set forth under the caption "Terms of the Notes" in the Preliminary Pricing Supplement dated July 20, 2011, the caption "Description of the Notes We May Offer" in the Prospectus Supplement dated June 22, 2011 and the caption "Description of the Debt Securities" in the Short Form Base Shelf Prospectus dated July 7, 2010.

Issuer:	The Toronto-Dominion Bank
Issue:	Floating Rate Senior Medium-Term Notes, Series A, due 2013
Expected Ratings <sup>1</sup> :	Moody's Investors Service: Aaa / Standard & Poor's: AA-
Principal Amount:	US\$2,500,000,000
Issue Price:	100.00%
Trade Date:	July 20, 2011
Settlement Date (T+5) <sup>2</sup> :	July 27, 2011 (DTC)
Maturity Date:	July 26, 2013
Minimum Denomination:	US\$2,000 and multiples of US\$1,000
Base Rate:	USD LIBOR
Index Maturity:	Three months
Spread:	+18 basis points
Commissions:	0.20%
Interest Payment Dates:	Quarterly, on January 26, April 26, July 26 and October 26 of each year, beginning October 26, 2011, short first coupon.
Interest Determination Date:	The second London business day preceding the applicable Interest Reset Date.

<sup>1</sup> A credit rating is not a recommendation to buy, sell or hold securities, and it may be subject to revision or withdrawal at any time by the assigning rating organization.

- <sup>2</sup> Under Rule 15c6-1 of the Securities Exchange Act of 1934, trades in the secondary market generally are required to settle in three business days, unless the parties to such trade expressly agree otherwise. Accordingly, purchasers who wish to trade the Notes on the pricing date or the next succeeding business day will be required, by virtue of the fact that the Notes initially will settle in five business days (T+5), to specify alternative settlement arrangements to prevent a failed settlement.
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Record Dates for Interest Payments:	The fifteenth calendar day prior to the applicable Interest Payment Date.
Day Count Fraction:	Actual/360
Optional Redemption by Holders of Notes:	None
Optional Redemption by the Issuer for Tax Reasons:	In certain circumstances where the Issuer has or will become obligated to pay additional amounts (as described in the applicable pricing supplement), the Issuer may, at its option, redeem the Notes in whole, but not in part, at any time before maturity, after giving not less than 15 nor more than 45 calendar days' notice to the trustee under the indenture and to the holders of the Notes, at a redemption price equal to 100% of their principal amount together with accrued interest, if any, to, but excluding, the redemption date.
Listing:	None
Joint Book-Runners:	TD Securities (USA) LLC Goldman, Sachs & Co.
CUSIP / ISIN:	89114Q AD0 / US89114QAD07

**The Toronto-Dominion Bank (the Issuer ) has filed a registration statement (including a prospectus supplement and a short form base shelf prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read those documents and the other documents that the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov). Alternatively, the joint book-runners will arrange to send you the pricing supplement, when available, the prospectus supplement, and the short form base shelf prospectus if you request them by contacting TD Securities (USA) LLC at 1-800-263-5292 or Goldman, Sachs & Co. at 1-866-471-2526**