

MAJESCO ENTERTAINMENT CO

Form 8-K

April 16, 2010

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 12, 2010

MAJESCO ENTERTAINMENT COMPANY
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-32404
(Commission File Number)

06-1529524
(IRS Employer
Identification No.)

160 Raritan Center Parkway,
Edison, New Jersey 08837

(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (732) 225-8910

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.02 Departure of directors or principal officers; election of directors; appointment of certain officers; compensatory arrangements of certain officers.

(e) On April 12, 2010, the Compensation Committee of the Board of Directors of Majesco Entertainment Company (the "Company") approved the terms of an incentive bonus plan for the Company's 2010 fiscal year. A description of the material terms of the 2010 Incentive Bonus Program applicable to the Company's executive officers is set forth in Exhibit 10.1 of this current report.

Item 5.07 Submission of Matters to a Vote of Security Holders.

(a) The annual meeting of the Company's shareholders ("Annual Meeting") was held on April 12, 2010.

(b) At the Annual Meeting, shareholders of the Company voted to approve the election of Laurence Aronson and Keith McCurdy as Class II Directors of the Company. In addition, the shareholders voted to ratify the appointment of Amper, Politziner & Mattia, LLP ("Amper") as the Company's independent public accountant for the fiscal year ending October 31, 2010. With respect to the election of Mr. Aronson, 10,247,263 votes were cast in favor, and 339,585 votes were withheld. With respect to the election of Mr. McCurdy, 10,459,826 votes were cast in favor, and 127,002 votes were withheld. With respect to the ratification of Amper as the Company's independent public accountant, 24,925,365 votes were cast in favor of ratification, 445,741 votes were cast against ratification, and 29,583 votes were withheld.

Item 9.01 Financial Statements and Exhibits

The following exhibit is furnished with this report:

Exhibit No.	Description
10.1	2010 Executive Officer Incentive Bonus Plan

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MAJESCO ENTERTAINMENT
COMPANY**

Dated: April 16, 2010

/s/ Jesse Sutton
Jesse Sutton
Chief Executive Officer