

Life Technologies Corp
Form 8-K
January 27, 2010

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

**FORM 8-K
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of Earliest Event Reported): January 27, 2010

Life Technologies Corporation

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation)

000-25317

(Commission File Number)

33-0373077

(IRS Employer
Identification No.)

5791 Van Allen Way, Carlsbad, CA
(Address of principal executive offices)

92008
(Zip Code)

Registrant's telephone number, including area code: **(760) 603-7200**

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Section 8 Other Events

Item 8.01 Other Events

On January 27, 2010, Life Technologies Corporation (the Company) requested a waiver from the lenders under its existing credit agreement, dated November 21, 2008, among Life Technologies, the lenders party thereto, Bank of America, N.A. as administrative agent, UBS Securities LLC and Morgan Stanley Senior Funding, Inc. as co-syndication agents, and DnB Nor Bank, ASA and The Bank of Nova Scotia as co-documentation agents (the Credit Agreement).

If approved, the waiver will permit the Company to incur indebtedness in the form of unsecured, fixed-rate or floating-rate securities, in one or more series. If any such securities are issued, the entire net proceeds will be used to prepay term loan indebtedness under the Credit Agreement.

The Company can offer no assurance that it will obtain the waiver to the Credit Agreement.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LIFE TECHNOLOGIES CORPORATION
(Registrant)

By: /s/ John A. Cottingham
Chief Legal Officer and Secretary

Date: January 27, 2010