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TOLL BROTHERS INC Form 8-K March 28, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): March 28, 2003

Toll Brothers, Inc.

(Exact Name of Registrant as Specified in Charter)

Registrant's telephone number, including area code: (215) 938-8000

Item 5. Other Events.

The Registrant is filing this Current Report on Form 8-K solely for the purpose of filing the Exhibits listed in Item 7(c) below.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS (c). Exhibits.

The following Exhibits are filed as part of this Current Report on Form $8\text{-}\mathrm{K}\colon$

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Exh	i	h	i	t.
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No. Item

3.1* By-Laws of Toll Brothers, Inc. As Amended and Restated

March 20, 2003.

* Filed electronically herewith.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TOLL BROTHERS, INC.

Dated: March 28, 2003 By: /s/ Joseph R. Sicree

Joseph R. Sicree Vice President, Chief Accounting Officer