

Lloyds Banking Group plc  
Form 6-K  
May 02, 2019

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER  
PURSUANT TO RULE 13a-16 OR 15d-16  
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

For the date of 2 May 2019

Commission File Number 001-15246

**LLOYDS BANKING GROUP plc**  
(Translation of registrant's name into English)

**25 Gresham Street  
London  
EC2V 7HN  
United Kingdom**

(Address of principal executive offices)

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Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F      Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): \_\_\_\_\_.

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): \_\_\_\_\_.

This report on Form 6-K shall be deemed incorporated by reference into the company's Registration Statement on Form F-3 (File Nos. 333-211791 ; 333-211791-01) and to be a part thereof from the date on which this report is filed, to the extent not superseded by documents or reports subsequently filed or furnished.

**Lloyds Banking Group plc**

Lloyds Banking Group plc hereby incorporates by reference the following exhibit to this report on Form 6-K into its Registration Statement on Form F-3 (File No's. 333-211791; 333-211791-01):

**Exhibit Document**

99.1 Capitalisation table as at 31 March 2019

**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

LLOYDS BANKING GROUP  
plc

(Registrant)

Date: 2 May 2019

By: /s/ G Culmer  
Name: George Culmer  
Title: Chief Financial Officer

Exhibit 99.1

## Capitalisation

The following table shows the Group's capitalisation and indebtedness on a consolidated basis in accordance with IFRS as at 31 March 2019. In accordance with IFRS, certain preference shares are classified as debt and are included in subordinated liabilities in the table below.

|                                                                         | 31 March           |
|-------------------------------------------------------------------------|--------------------|
|                                                                         | 2019               |
|                                                                         | (£m)               |
| <b>Capitalisation</b>                                                   |                    |
| <b>Equity</b>                                                           |                    |
| Shareholders' equity                                                    | 43,835             |
| Other equity instruments                                                | 6,491              |
| Non-controlling interests                                               | 193                |
| <b>Total equity</b>                                                     | <b>50,519</b>      |
| <br><b>Indebtedness</b>                                                 |                    |
| <br><b>Subordinated liabilities</b>                                     | <br>17,525         |
| <br><b>Debt securities</b>                                              |                    |
| Debt securities in issue                                                | 92,503             |
| Liabilities held at fair value through profit or loss (debt securities) | 7,480              |
| <b>Total debt securities</b>                                            | <b>99,983</b>      |
| <br><b>Total indebtedness</b>                                           | <br><b>117,508</b> |
| <br><b>Total capitalisation and indebtedness</b>                        | <br><b>168,027</b> |

Excluding indebtedness issued under government-guaranteed funding programmes, none of the indebtedness set forth above is guaranteed by persons other than members of the Group. As of 31 March 2019, all indebtedness was unsecured except for £33.6 billion of securitisation notes and covered bonds and £2.4 billion of debt securities issued by the Group's asset-backed conduits.

Other than the redemption of £317 million of Dated subordinated bonds in April 2019, there have been no issuances or redemptions of subordinated liabilities since 31 March 2019.

There has been no material change in the information set forth in the table above since 31 March 2019.