

ALLIANCE ONE INTERNATIONAL, INC.

Form 8-K

February 20, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
February 20, 2009

Alliance One International, Inc.
(Exact name of registrant as specified in its charter)

Virginia

(State or other jurisdiction
of Incorporation)

001-13684

(Commission File Number)

54-1746567

(I.R.S. Employer
Identification No.)

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8001 Aerial Center Parkway
Morrisville, NC 27560-8417
(Address of principal executive offices)

(919) 379-4300
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Alliance One International, Inc.

ITEM Entry into a Material Definitive Agreement
1.01

On February 20, 2009, Alliance One International, Inc. (the Company) entered into an amendment to its senior secured credit facility to increase the revolving credit commitment amount for the Company and its subsidiaries by \$55.0 million, from \$250.0 million to \$305.0 million. The amendment also modifies certain definitions, the Maximum Consolidated Leverage Ratio and various other threshold amounts under its covenants. The amendment is filed as Exhibit 10.1 hereto and is incorporated by reference herein.

ITEM Financial Statements and Exhibits
9.01

(c) *Exhibits*

<u>Exhibit No.</u>	<u>Description</u>
<u>10.1</u>	Fifth Amendment to Amended and Restated Credit Agreement, dated as of February 20, 2009, by and among Alliance One International, Inc., Intabex Netherlands B.V., Alliance One International AG, certain domestic subsidiaries, the lenders party thereto, and Wachovia Bank, National Association, as administrative agent for the lenders.

Alliance One International, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 20, 2009

Alliance One International, Inc.
Registrant

/s/ Joel Thomas

Joel Thomas
Vice President - Treasurer

Alliance One International, Inc.

INDEX TO EXHIBITS

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