

GENERAL ELECTRIC CAPITAL CORP
Form FWP
March 10, 2014

Filed Pursuant to Rule 433
Dated March 7, 2014
Registration Statement No. 333-178262

GENERAL ELECTRIC CAPITAL CORPORATION

GLOBAL MEDIUM-TERM NOTES, SERIES A

(Senior Unsecured Fixed Rate Notes)

Investing in these notes involves risks. See “Risk Factors” in Item 1A of our Annual Report on Form 10-K for the year ended December 31, 2013 filed with the Securities and Exchange Commission and in the Prospectus and Prospectus Supplement pursuant to which these notes are issued.

Issuer:	General Electric Capital Corporation
Trade Date:	March 7, 2014
Settlement Date (Original Issue Date):	March 12, 2014
Maturity Date:	April 2, 2018
Principal Amount:	US \$500,000,000
Price to Public (Issue Price):	99.422%
Agents Commission:	0.275%
All-in Price:	99.147%
Accrued Interest:	US \$3,611,111.11
Net Proceeds to Issuer:	US \$499,346,111.11
Treasury Benchmark:	1.500% due February 28, 2019
Treasury Yield:	1.643%
Spread to Treasury Benchmark:	Plus 0.13%
Reoffer Yield:	1.773%
Interest Rate Per Annum:	1.625%
Interest Payment Dates:	Semi-annually on the 2 nd day of each April and October, commencing April 2, 2014 and ending on the Maturity Date
Method of Settlement:	Depository Trust Company
Day Count Convention:	30/360, Following Unadjusted
Business Day Convention:	New York
Denominations:	Minimum of \$1,000 with increments of \$1,000 thereafter

Call Dates (if any): None
Call Notice Period: None

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Put Dates (if any): None

Put Notice Period: None

CUSIP: 36962G6W9

ISIN: US36962G6W94

Plan of Distribution:

The Notes are being purchased by the underwriter listed below (the “Underwriter”), as principal, at 99.422% of the aggregate principal amount less an underwriting discount equal to 0.275% of the principal amount of the Notes.

Institution

Commitment

Lead Manager:

Citigroup Global Markets Inc.

\$500,000,000

Total

\$500,000,000

The Issuer has agreed to indemnify the Underwriter against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Reopening of Issue

The Notes are intended to be fully fungible and be consolidated and form a single issue for all purposes with the Issuer’s issuance of US\$1,000,000,000 aggregate principal amount of Senior Unsecured Fixed Rate Notes due April 2, 2018, as described in the Issuer’s pricing supplement number 6003 dated March 25, 2013.

CAPITALIZED TERMS USED HEREIN WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.

The Issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement

and other documents the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov. Alternatively, the Issuer or the underwriter participating in the offering will arrange to send you the prospectus if you request it by calling Citigroup Global Markets Inc. toll-free at 1-800-831-9146.