

RAYTHEON CO/
Form 8-K/A
April 22, 2003

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported): April 22, 2003

RAYTHEON COMPANY

(Exact name of registrant as specified in its charter)

Delaware

(State of Incorporation)

1-13699

(Commission File Number)

95-1778500

(IRS Employer
Identification Number)

141 Spring Street

Lexington, Massachusetts

(Address of principal executive offices)

02421

(Zip Code)

Registrant's telephone number, including area code: (781) 862-6600

Item 9. Regulation FD Disclosure

The press release furnished with the Form 8-K filed by Raytheon Company (the "Company") on April 22, 2003 was not a correct copy of the press release issued by the Company on that date. Attached as Exhibit 99.1, and furnished pursuant to Item 12 of this Form 8-K/A, is a correct copy of the press release. This Form 8-K/A is being filed to correct the inadvertent inclusion of a phrase in the discussion of the Company's Space and Airborne Systems first quarter 2003 results in the Form 8-K filed earlier today.

The Exhibit attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference to such filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 22, 2003

RAYTHEON COMPANY

By: /s/ Edward S. Pliner

Edward S. Pliner

Senior Vice President and

Chief Financial Officer

EXHIBIT INDEX

Exhibit

Number

Description

99.1	Press release dated April 22, 2003 issued by Raytheon Company
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