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TORTOISE CAPITAL RESOURCES CORP

Form 3/A August 29, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, response... Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

MATLACK TERRY

(Last)

SUITE 222

(First)

10801 MASTIN BOULEVARD,

(Middle)

Statement

(Month/Day/Year)

02/01/2007

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

TORTOISE CAPITAL RESOURCES CORP [TTO]

4. Relationship of Reporting Person(s) to Issuer

Filed(Month/Day/Year)

02/06/2007

(Check all applicable)

CFO and Assistant Treasurer

X Director _X__ Officer

10% Owner Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting

5. If Amendment, Date Original

Person

Form filed by More than One

Reporting Person

(Street)

OVERLAND PARK. KSÂ 66210

(City)

(Instr. 4)

1. Title of Security

(State)

(Zip)

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form:

4. Nature of Indirect Beneficial Ownership (Instr. 5)

Direct (D) or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security

(Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

Amount or Number of Shares

5. Conversion or Exercise Price of Derivative

Ownership Form of Derivative Security:

6. Nature of Indirect Beneficial Ownership

(Instr. 5)

Direct (D)

or Indirect (I)

Date Expiration Title Exercisable Date

Security

4.

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(Instr. 5)

Common Share Warrants (right to buy)

O2/07/2007 O2/06/2013 Common Shares

O2/07/2007 O2/06/2013 Common Shares

O3/07/2007 O2/06/2013 Common Shares

O4/07/2007 O2/06/2013 Common Shares

O5/07/2007 O2/06/2013 Common Shares

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

MATLACK TERRY

10801 MASTIN BOULEVARD, SUITE 222 Â X Â CFO and Assistant Treasurer Â

OVERLAND PARK, KSÂ 66210

Signatures

/s/ Terry
Matlack

**Signature of Reporting Person

O8/29/2007

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These shares were inadvertently omitted from Mr. Matlack's original Form 3.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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