

WEBCO INDUSTRIES INC  
Form 8-K  
April 12, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):

April 8, 2004

**WEBCO INDUSTRIES, INC.**

(Exact name of registrant as specified in its charter)

|   |                                      |                             |
|---|--------------------------------------|-----------------------------|
| <u>Oklahoma</u>                                   | <u>0-23242</u>                       | <u>73-1097133</u>           |
| (State or other jurisdiction of<br>incorporation) | (Commission File Number)<br>Employer | (IRS<br>Identification No.) |

9101 West 21st Street, Sand Springs, Oklahoma 74063  
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (918) 241-1000

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits**

(c) Exhibits

99.1 Press Release dated April 8, 2004

**Item 12. Results of Operations and Financial Condition**

On April 8, 2004, Webco Industries, Inc. issued a press release updating its' earnings estimate for the third quarter of fiscal year 2004 ending April 30, 2004, a copy of which is furnished as an Exhibit to this Form 8-K Report. This information is being is being "furnished" rather than "filed" with the Commission in accordance with the rules and regulations of the Commission..

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WEBCO INDUSTRIES, INC.

Dated: April 8, 2004

By: /s/ Michael P. Howard  
Michael P. Howard  
Vice President and  
Chief Financial Officer