Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

August 26, 2002

PRICING SUPPLEMENT NO. 32

DATED: August 21, 2002

Rule 424(b)(3)

File No. 333-76894

(To Prospectus dated January 25, 2002,

and Prospectus Supplement dated January 25, 2002)

\$10,006,693,162
THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$115,000,000 Floating Rate Notes [x] Book Entry Notes [x]

Original Issue Date: 8/26/2002 Fixed Rate Notes [] Certificated Notes []

Maturity Date: 8/26/2003 CUSIP#: 073928XN8

Option to Extend Maturity: No [x]

Yes [] Final Maturity Date:

		Optional	Optional
	Redemption	Repayment	Repayment
Redeemable On	Price(s)	Date(s)	Price(s)
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A

[] Commercial Paper Rate Minimum Interest Rate: N/A

[] Federal Funds Effective Rate

[] Treasury Rate Interest Reset Period: Daily

[] LIBOR Reuters Interest Payment Date(s): *

[] LIBOR Telerate

[x] Prime Rate +

[] CMT Rate

Initial Interest Rate: 1.86% Interest Payment Period: Quarterly

Index Maturity: N/A

Spread (plus or minus): -2.89%

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

- + Prime Rate as reported on Telerate Page 5 under the heading "Bank Rates/Prime."
- * On the 26th of November, February, May and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.