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FEDERAL HOME LOAN MORTGAGE CORP Form 13F-HR

Name of Issuer

August 15, 2001

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 13F

INFORMATION REQUIRED OF INSTITUTIONAL INVESTMENT MANAGERS PURSUANT TO SECTION 13(F) OF THE SECURITIES EXCHANGE ACT OF 1934 AND RULES THEREUNDER

Report for the Calendar Year or Quarter Ended: June 30, 2001

Name and Business Address of Institutional Investment Manager:

FEDERAL HOME LOAN MORTGAGE CORPORATION 8200 JONES BRANCH DRIVE MCLEAN, VA 22102

Name, Title and Phone Number of Person Duly Authorized to Submit this Report:

VAUGHN A. CLARKE EXECUTIVE VICE PRESIDENT AND CHIEF FINANCIAL OFFICER 703-903-3500

The institutional investment manager submitting this Form and its attachment and the person by whom it is signed represent hereby that all information contained therein is true, correct and complete. It is understood that all required items, statements and schedules are considered integral parts of this Form and that the submission of any amendment represents that all unamended items, statements and schedules remain true, correct and complete as previously submitted.

Pursuant to the requirements of the Securities Exchange Act of 1934, the undersigned institutional investment manager has caused this report to be signed on its behalf in the City of McLean and State of Virginia on the 15th day of August, 2001.

FEDERAL HOME LOAN MORTGAGE CORPORATION

By: /s/ Vaughn A. Clarke

Vaughn A. Clarke Executive Vice President and Chief Financial Officer

Fair Market Investment Voting Title of Class CUSIP Value (x\$1000) Shares Discretion Authority

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Blackrock Strategic Term TrustCom 09247P108

\$38,450 3,996,900 sole

sole