Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3 June 28, 2001

A PRICING SUPPLEMENT NO. 55

Rule 424(b)(3)

DATED: June 25, 2001

(To Prospectus dated January 11, 2001, and Prospectus Supplement dated January 11, 2001)

| | | rospectus dated Jan rospectus Supplemen | | y 11, 2001) | | |
|--------------------------------|-----------------|--|--------------------------------------|--|-----------------------------|--|
| | | | THE BEAR STEA | 5,893,162 RNS COMPANIES INC. NOTES, SERIES B | | |
| | | ipal Amount: 000,000 | Floating | Floating Rate Notes [] Book Entry Notes [x] | | |
| Original Issue Date: 6/28/2001 | | | Fixed Ra | Fixed Rate Notes [x] Certificated Notes [] | | |
| Mat | ur | ity Date: 7/29/2002 | CUSIP#: | CUSIP#: 073928UN1 | | |
| Option to Extend Maturity: | | | y: No [x Yes [| No [x] Yes [] Final Maturity Date: | | |
| Redeemable On | | | Redemption Price(s) | Optional Repayment Date(s) | Optional Repayment Price(s) | |
| | | N/A | N/A | N/A | N/A | |
| App | li | cable Only to Fixed | Rate Notes: | | | |
| Int | er er | est Rate: 3.960% est Payment Dates: | * | | | |
| | | cable Only to Float | | • | | |
| Interest Rate Basis: | | | | Maximum Interest Rate: | | |
| [|] | Commercial Paper Rate | | Minimum Interest Rate: | | |
| [|] | Federal Funds Rate | | <pre>Interest Reset Date(s):</pre> | | |
| [|] | Treasury Rate | | Interest Reset Period: | | |
| [|] LIBOR Reuters | | <pre>Interest Payment Date(s):</pre> | | | |
| [] LIBOR Telerate | | | | | | |
| [] Prime Rate | | | | | | |
| [|] | CMT Rate | | | | |
| Initial Interest Rate: | | | | Interest Payment Pe | riod: | |

Index Maturity:

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Spread (plus or minus):

*On January 29, 2002 and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.