

Edgar Filing: NORMANDY MINING LTD - Form 425

NORMANDY MINING LTD

Form 425

February 15, 2002

Filed by Newmont Mining Corporation  
Pursuant to Rule 425 under the Securities Act of 1933  
and deemed filed pursuant to Rule 14a-12  
of the Securities Exchange Act of 1934

Subject Company: Normandy Mining Limited  
Commission File No. 132-00965

[Franco-Nevada Mining Corporation Limited Logo]

20 Eglinton Ave. West  
Suite 1900, Box 2005  
Toronto M4R 1K8  
Canada

FRANCO-NEVADA  
MINING CORPORATION LIMITED

-----  
PRESS RELEASE

FOR IMMEDIATE RELEASE

February 15, 2002

ALL CONDITIONS SATISFIED FOR FRANCO-NEVADA AND NEWMONT PLAN OF ARRANGEMENT

EXCHANGEABLE SHARES BEGIN TRADING ON THE TSE ON FEBRUARY 20TH.

Franco-Nevada Mining Corporation Limited (TSE:FN) is pleased to announce that the remaining key conditions have been successfully satisfied to complete the Plan of Arrangement with Newmont Mining Corporation (NYSE:NEM). On February 13th, a special meeting of Newmont shareholders approved the necessary resolutions for the Arrangement. Today, Newmont reported it has acquired relevant interests in more than 50.1% of the shares of Normandy Mining Limited and has declared its takeover offer for Normandy free of all other outstanding conditions. The Plan of Arrangement is now expected to be effective on February 16th.

Franco-Nevada shareholders will receive 0.80 of a share of common stock of Newmont or, if the shareholder so elected, 0.80 of an Exchangeable Share (each Share of which will be exchangeable at any time for one share of common stock of Newmont) for each common share of Franco-Nevada.

Franco-Nevada's common shares will cease trading on the Toronto Stock Exchange (TSE) at the close of trading on Tuesday, February 19th. At the start of trading on Wednesday, February 20th, the Exchangeable Shares will begin trading on the TSE in Canadian dollars under the symbol "NMC".

Registered shareholders are reminded that they have until 5 pm (Toronto time) today to advise Computershare whether they wish to elect to receive Exchangeable Shares. In the absence of instructions, shareholders will receive Newmont common shares.



## Edgar Filing: NORMANDY MINING LTD - Form 425

Newmont's and Normandy's filings may be obtained by directing a request to Newmont Mining Corporation, Attn: Investor Relations, 1700 Lincoln Street, Denver, Colorado 80203, Telephone: (303) 863-7414. Copies of Franco-Nevada's filings may be obtained at <http://www.sedar.com>.