

ALLERGAN INC
Form 8-K
October 14, 2003

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities and Exchange Act of 1934

Date of Report (Date of earliest event reported):
October 13, 2003

ALLERGAN, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

1-10269
(Commission File
Number)

95-1622442
(IRS Employer
Identification Number)

2525 Dupont Drive
Irvine, California
(Address of principal executive
offices)

92612
(Zip Code)

(714) 246-4500

(Registrant's telephone number, including area code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

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Item 5. Other Events and Required FD Disclosure.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

SIGNATURES

EXHIBIT INDEX

EXHIBIT 99.1

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Item 5. Other Events and Required FD Disclosure.

On October 14, 2003, Allergan, Inc., a Delaware corporation (Allergan), announced the execution of an Agreement and Plan of Merger, dated as of October 13, 2003 (the Merger Agreement), by and among Allergan, Wilson Acquisition, Inc., a California corporation and wholly-owned subsidiary of Allergan (Merger Sub), and Oculex Pharmaceuticals, Inc., a California corporation (Oculex). Pursuant to the Merger Agreement, Merger Sub will merge with and into Oculex, with Oculex surviving and becoming a wholly-owned subsidiary of Allergan.

A copy of Allergan s press release dated October 14, 2003 announcing the execution of the Merger Agreement is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

99.1 Allergan, Inc. Press Release dated October 14, 2003.

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EXHIBIT INDEX

| Exhibit Number | Document Description |
|---------------------------|--|
| 99.1 | Allergan, Inc. Press Release dated October 14, 2003. |