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THOMSON MULTIMEDIA Form SC 13G January 24, 2002

disclosures provided in a prior cover page.

# SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

### SCHEDULE 13G

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULES 13d-1(b), (c), AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(b)

|              |                          | (Amendment No)*  |   |
|--------------|--------------------------|--|---|
|              |                          | THOMSON MULTIMEDIA S.A.  |   |
|              |                          | (Name of Issuer)   |   |
|              |                          | Ordinary Shares, nominal value 3.75 per share  |   |
|              |                          | (Title of Class of Securities)   |   |
|              |                          | 8851181094   |   |
|              |                          | (CUSIP Number)   | • |
|              |                          | January 15, 2002   |   |
|              |                          | (Date of Event Which Requires Filing of this Statement)  | • |
|              |                          |  |   |
| Check the ap | ppropriate box to design | ate the rule pursuant to which this Schedule is filed:   |   |
| [ ]          | Rule 13d-1(b)            |  |   |
| [X]          | Rule 13d-1(c)            |  |   |
|              |                          | page shall be filled out for a reporting person s initial filing and for any subsequent amendment containing information |   |

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 ( Act ) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

#### **SCHEDULE 13G**

## CUSIP No. 8851181094

| 1  | NAME OF REPORTING PERSON<br>I.R.S. IDENTIFICATION NO. OF ABOVE PERSON |   |  |  |  |  |
|--|---|---|--|--|--|--|
|  | CARLTON COMMUNICATIONS PLC  |   |  |  |  |  |
| 2  | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  (a) [ (b) [        |   |  |  |  |  |
| 3  | SEC USE ONLY  |   |  |  |  |  |
| 4  | CITIZENSHIP OR PLACE OF ORGANIZATION                                  |   |  |  |  |  |
|  | ENGLAND   |   |  |  |  |  |
| NUMBER OF<br>SHARES<br>BENEFICIALLY<br>OWNED BY<br>EACH<br>REPORTING<br>PERSON<br>WITH |   | 5 | SOLE VOTING POWER<br>15,500,000          |  |  |  |
|  |   | 6 | SHARED VOTING POWER Not Applicable.      |  |  |  |
|  |   | 7 | SOLE DISPOSITIVE POWER<br>15,500,000     |  |  |  |
|  |   | 8 | SHARED DISPOSITIVE POWER Not Applicable. |  |  |  |
| 9  | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON          |   |  |  |  |  |
|  | 15,500,000 ordinary shares  |   |  |  |  |  |
| 10   | CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES* [ ] |   |  |  |  |  |
| 11   | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)                     |   |  |  |  |  |
|  | 5.5%  |   |  |  |  |  |
| 12   | TYPE OF REPORTING PERSON*   |   |  |  |  |  |
|  | СО  |   |  |  |  |  |

## \*SEE INSTRUCTIONS BEFORE FILLING OUT!

## Item 1.

|  | (a) | Name of Issuer:  |  |  |  |  |  |
|--|-----|--|--|--|--|--|--|
|  |     | Thomson Multimedia S.A.  |  |  |  |  |  |
|  | (b) | Address of Issuer s Principal Executive Offices:   |  |  |  |  |  |
|  |     | 46 Quai Alphonse Le Gallo<br>92648 Boulogne-Billancourt<br>France                        |  |  |  |  |  |
| Item 2   | 2.  |  |  |  |  |  |  |
|  | (a) | Name of Person Filing:   |  |  |  |  |  |
|  |     | Carlton Communications Plc   |  |  |  |  |  |
|  | (b) | Address of Principal Business Office or, if None, Residence:                             |  |  |  |  |  |
|  |     | 25 Knightsbridge<br>London, England SW1X 7RZ   |  |  |  |  |  |
|  | (c) | Citizenship:   |  |  |  |  |  |
|  |     | England  |  |  |  |  |  |
|  | (d) | Title of Class of Securities:  |  |  |  |  |  |
|  |     | Ordinary shares, nominal value 3.75 per share  |  |  |  |  |  |
|  | (e) | CUSIP Number:  |  |  |  |  |  |
|  |     | 8851181094   |  |  |  |  |  |
| Item 3. If this statement is filed pursuant to Rule 13d-1(b) or 13d-2(b) or (c), check whether the person filing is a: |     |  |  |  |  |  |  |
|  | (a) | [ ] Broker or dealer registered under Section 15 of the Act;                             |  |  |  |  |  |
|  | (b) | [ ] Bank as defined in Section 3(a)(6) of the Act;                                       |  |  |  |  |  |
|  | (c) | [ ] Insurance company as defined in Section 3(a)(19) of the Act;                         |  |  |  |  |  |
|  | (d) | [ ] Investment company registered under Section 8 of the Investment Company Act of 1940; |  |  |  |  |  |
|  | (e) | [ ] An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);                   |  |  |  |  |  |
|  | (f) |  |  |  |  |  |  |

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|         |        |                            | An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);  |  |  |
|---------|--------|----------------------------|--|--|--|
|         | (g)    | []                         | A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);  |  |  |
|         | (h)    | []                         | ] A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act;   |  |  |
|         | (i)    | []                         | A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940;  |  |  |
|         | (j)    | []                         | Group, in accordance with § 240.13d-1(b)(1)(ii)(J).  |  |  |
|         |        |                            | Not Applicable.  |  |  |
| Item 4  | l. Ov  |                            | <u> </u>   |  |  |
|         | (a)    | Amount beneficially owned: |  |  |  |
|         |        | 15,50                      | 5,500,000 ordinary shares  |  |  |
|         | (b)    | Perce                      | ercent of class:   |  |  |
|         |        | 5.5%                       | %  |  |  |
|         | (c)    | Num                        | ber of shares as to which such person has:   |  |  |
|         |        | (i)                        | Sole power to vote or to direct the vote:  |  |  |
|         |        |                            | 15,500,000   |  |  |
|         |        | (ii)                       | Shared power to vote or to direct the vote:  |  |  |
|         |        |                            | Not applicable.  |  |  |
|         |        | (iii)                      | Sole power to dispose or direct the disposition of:  |  |  |
|         |        |                            | 15,500,000   |  |  |
|         |        | (iv)                       | Shared power to dispose or to direct the disposition of  |  |  |
|         |        | (iv)                       | Shared power to dispose or to direct the disposition of:   |  |  |
|         |        |                            | Not applicable.  |  |  |
| If this | staten | nent is                    | hip of Five Percent or Less of a Class.  being filed to report the fact that as of the date hereof the reporting person has ceased to be the of more than five percent of the class of securities, check the following []. |  |  |

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

Not applicable.

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# Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company.

Not applicable.

### Item 8. Identification and Classification of the Members of the Group.

Not applicable.

### Item 9. Notice of Dissolution of Group.

Not applicable.

#### Item 10. Certifications.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

#### **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

January 24, 2002

### CARLTON COMMUNICATIONS PLC

By: /s/ Paul Murray

Name: Paul Murray

Title Group Finance Director and

**Executive Director**