OMEGA HEALTHCARE INVESTORS INC

Form 5 February 12, 2001

OMB APPROVAL
OMB Number
Expires:
Estimated average burden
hours per response 1.0

U.S. SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 5

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940

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[_]	Check box if no longer may continue. See Instru	-	Form 4 or Form 5	obligations				
[_]	[_] Form 3 Holdings Reported							
[_]	Form 4 Transactions Reported							
1.	Name and Address of Repo	rting Person*						
Eri	ckson	Thomas	W.					
(Last)	(First)	(Middle)					
310	6 Greenbrier Drive							
		(Street)						
Dal	las	Texas	75225					
(City)	(State)	(Zip)					
2.	Issuer Name and Ticker of	r Trading Symbol						
Omeg	a Healthcare Investors, I	nc. (OHI)						
3.	IRS Identification Number	r of Reporting Person,	if an Entity (Vo.	luntary)				

4. Statement for Month/Year

5. If Amendment, Date of Origina	al (Month/Year)				
6. Relationship of Reporting Per (Check all applicable)	rson to Issuer				
<pre>[X] Director [] Officer (give title below)</pre>		10% Owner Other (speci	fy below)		
7. Individual or Joint/Group Fi	ling			_	
[x] Form filed by one Report		rson			
=======================================					
Table I Non-Derivat or Be	eneficially Owned				
			4. Securities Acquired Disposed of (D) (Instr. 3, 4 and 5)		(A) or
1. Title of Security (Instr. 3)	2. Transaction Date (mm/dd/yy)	3. Transaction Code (Instr. 8)	Amount	(A) or (D)	Price

* If the form is filed by more than one Reporting Person, see Instruction $4\,\mbox{(b)}\,\mbox{(v)}\,.$

Reminder: Report on a separate line for each class of securities beneficially

owned directly or indirectly.

(Over)

(Form 5-07/98)

FORM 5 (continued)

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1.	of action T		Trans-	Acquired (A) 4. or Disposed Trans- of (D)	Date Exercisable and Expiration Date (Month/Day/Year)			
Title of Derivative		Date (Month/				Expira-	-	or Number
Security		_	(Instr.		-			of
(Instr. 3)	ity	Year) 	8) 	(A) (D)	cisable	Date	Title	Shares
Options (right to buy	\$6.25	7/17/00	A* 	10,000	*	*	Common	10 , 000 \$
					=======		:=======	:=======

Explanation of Responses:

*Options to acquire 10,000 shares of common stock at an exercise price of \$6.25 per share were granted to the undersigned on July 17, 2000. Options are exercisable as to one-third of the shares after July 17, 2001, as to an additional one-third of the shares after July 17, 2002 and as to the remaining balance after July 17, 2003, all at an exercise price of \$6.25. Options expire 11 years after the date of grant.

/s/ Thomas W. Erickson February 12, 2001
------**Signature of Reporting Person Date

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.

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