## Edgar Filing: UNIT CORP - Form 8-K

UNIT CORP Form 8-K June 29, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): June 29, 2004

UNIT CORPORATION

(Exact Name of Registrant as Specified in Charter)

Delaware (State of Incorporation)

1-9260 (Commission File Number) 73-1283193 (IRS Employer Identification No.)

1000 Kensington Tower, 7130 South Lewis, Tulsa, Oklahoma 74136

(Address Of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (918) 493-7700

(Not Applicable)

(Former Name Or Former Address, If Changed Since Last Report)

- ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.
  - (c) Exhibits.
    - 99 Press Release of Unit Corporation dated June 29, 2004
- Item 9. REGULATION FD DISCLOSURE

On June 29, 2004, Unit Corporation announced that it has signed an agreement to acquire Sauer Drilling Company, a Casper-based drilling company and a wholly-owned subsidiary of Tom Brown, Inc., for \$34.7 million in cash and an amount equal to Sauer's working capital at closing. The acquisition includes 9 drilling rigs, a fleet of trucks, and an equipment and repair yard with associated inventory, located in Casper, Wyoming. The transaction is expected to close on or about July 30, 2004. The press release regarding this announcement is furnished as Exhibit 99.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the

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registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 29, 2004

UNIT CORPORATION

By: /s/ Mark E. Schell

Mark E. Schell

Senior Vice President General Counsel and

Secretary

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Exhibit Index

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Exhibit No. Description

Press Release, issued by Unit Corporation on June 29, 2004 announcing it has signed an agreement to buy Sauer Drilling Company and a wholly-owned subsidiary of Tom Brown, Inc. for \$34.7 million in cash and an amount equal to Sauer's working

capital at closing.