GENERAL MOTORS CORP Form 8-K September 04, 2002

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549-1004

FORM 8-K
CURRENT REPORT PURSUANT TO SECTION 13 OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report
(Date of earliest event reported) September 4, 2002

GENERAL MOTORS CORPORATION
----(Exact name of registrant as specified in its charter)

STATE OF DELAWARE 1-143 38-0572515

(State or other jurisdiction (Commission File Number) (I.R.S. Employer of incorporation)

300 Renaissance Center, Detroit, Michigan 48265-3000

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (313) 556-5000

ITEM 5. OTHER ITEMS

On September 4, 2002, General Motors Corporation (GM) issued a news release announcing strong August results and U.S. sales up 18 percent. The release is as follows:

GM Announces Strong August Results, U.S. Sales Up 18 Percent

Truck Sales Increase 27 Percent, Car Sales Rise 7.6 Percent GM Trucks Continue On All-Time Industry Record Pace GM Announces Revised Q3 And Initial Q4 Production Forecast GM Increases Q3 And Calendar Year Earnings Estimates

DETROIT - General Motors Corp. dealers sold 492,434 new cars and trucks in August in the United States, up 18 percent over last year. GM reported an increase in truck sales of 27 percent, and August retail truck deliveries were up 28 percent. GM remains on track to shatter the calendar year industry truck sales record. GM's car sales were up 8 percent overall and increased 3 percent retail. For the year, GM's overall retail sales are up 8 percent and retail truck deliveries are up 18 percent.

"We experienced an overwhelming response from dealers and customers to our 'Summerdrive' program. Given our constrained inventory, our sales clearly exceeded our expectations," said Bill Lovejoy, group vice president of North America Vehicle Sales, Service and Marketing. "Our truck lineup continues on pace to set the all-time industry record, driven by incredible sales of our sport utility vehicle lineup. Cadillac continues to strengthen its position in the luxury market and new entries like the Cadillac CTS and Pontiac Vibe are improving our competitive position in the passenger car market.

"Quite simply, GM and its dealers are clearly demonstrating leadership in the marketplace with our simple, compelling marketing programs," said Lovejoy.

GM Truck Sales

GM maintained overall sport utility vehicle leadership with an all-time best month ever for the industry (132,826), an increase of 60 percent over year-ago levels. For the calendar year, GM utility vehicle sales are up 34 percent. GM posted strong midsize utility sales once again, selling 49,381 for the month, a year-over-year increase of 40 percent. Chevrolet TrailBlazer (22,326), GMC Envoy (10,706) and Buick Rendezvous (6,366) all maintained their solid sales pace.

GM had an all-time record sales month in full-size utility vehicles (74,281 units), an increase of 73 percent, including 2,556 H2 sales. Despite some tight inventories, GM had another solid month in full-size pickup sales, delivering 91,036 units, an increase of nearly 15 percent over last August.

GM Car Sales

GM car sales were up 8 percent in August, led by strong performances by Chevrolet (up 19 percent) and Cadillac (up 41 percent). GM continues to generate momentum in the luxury vehicle segment with Cadillac division sales up 54 percent over last August and 19 percent for the year.

Certified Used Sales

GM's industry-leading certified used car program sold 42,642 total certified used vehicles in August, including the Cadillac, Saturn and Saab certified brands. The GM Certified Used Vehicle brand had another record month, selling 35,129 units. GM has already reached its goal of 200,000 units, with four months left in the year. "We continue to strengthen the certified used vehicle end of our business as our GM dealers, GMAC and the entire VSSM organization are making this program a tremendous success for General Motors," Lovejoy said.

GM Announces Revised Q3 And Initial Q4 Production Forecast

In August, GM produced 500,200 vehicles (215,300 cars and 284,900 trucks) in

North America, compared to 508,000 vehicles (236,000 cars and 272,000 trucks) produced in August 2001. (Totals include joint venture production of 15,300 vehicles in August and 11,000 vehicles in August 2001.)

GM is increasing its third-quarter production forecast for North America to 1.285 million vehicles (560,600 cars and 724,200 trucks), up 22,800 units from last month's forecast of 1.262 million units (553,500 cars and 708,500 trucks). In the third quarter of 2001, GM North America produced 1.238 million units.

GM's initial fourth-quarter production forecast for North America is 1.389 million units (590,900 cars and 798,100 trucks), up more than 7 percent from the fourth quarter of 2001 when GM produced 1.294 million units (573,000 cars and 721,000 trucks) in North America.

GM also announced its current third-quarter and initial fourth-quarter production forecasts for its international regions:

GM Europe - GM's current third-quarter production forecast for its European region is 416,000 vehicles, a decrease of 5,000 vehicles from last month's forecast. The region's initial fourth-quarter forecast is 465,000 vehicles.

GM Asia Pacific - GM's third-quarter production forecast for the region is 85,000 vehicles, an increase of 6,000 vehicles from the prior forecast. GM Asia Pacific's initial fourth-quarter production forecast is 73,000 vehicles.

GM Latin America, Africa and the Middle East - The company's third-quarter forecast for the region is 134,000 vehicles, an increase of 3,000 vehicles from last month's forecast. The region's initial fourth-quarter forecast is 148,000 units.

GM Increases Q3 And Calendar Year Earnings Estimates

GM is raising its earnings estimates for the third quarter and calendar year as a result of continued strong industry sales and increased production in North America through the end of the year. Also contributing to the volume improvement is the exceptionally good production start-up for GM's full-size pickup and sport utility trucks through the month of August.

GM now estimates its third-quarter-2002 earnings, excluding Hughes and any special charges, at slightly more than \$1 per share, up from its prior estimate of \$0.90 per share. Including Hughes, but excluding any special charges, the third quarter estimate is now slightly more than \$0.90 per share, up from \$0.80 per share previously.

For the full year, GM estimates its 2002 calendar year earnings, excluding Hughes and special charges, at approximately \$6.50 per share, up from \$6.00 per share. Including Hughes, but before any special charges, the revised 2002 calendar year earnings estimate is approximately \$6.10 per share, up from \$5.60 per share.

GM cars and trucks are sold under the following brands: Chevrolet, Pontiac, Buick, Oldsmobile, Cadillac, GMC, Saturn, Hummer, Saab, Opel, Vauxhall and Holden. GM parts and accessories are marketed under the GM, GM Goodwrench and ACDelco brands through GM Service and Parts Operations.

More information on GM can be found at www.gm.com.

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Note: GM sales and production results are available on GM Media Online at http://media.gm.com by clicking on News, then Sales/Production. In this press release and related comments by General Motors management, our use of the words "expect," "anticipate," "estimate," forecast," "objective," "plan," "goal" and similar expressions is intended to identify forward looking statements. While these statements represent our current judgment on what the future may hold, and we believe these judgments are reasonable, actual results may differ materially due to numerous important factors that are described in GM's most recent report on SEC Form 10-K (at page II-15, 16) which may be revised or supplemented in subsequent reports on SEC Forms 10-Q and 8-K. Such factors include, among others, the following: changes in economic conditions, currency exchange rates or political stability; shortages of fuel, labor strikes or work stoppages; market acceptance of the corporation's new products; significant changes in the competitive environment; changes in laws, regulations and tax rates; and, the ability of the corporation to achieve reductions in cost and employment levels to realize production efficiencies and implement capital expenditures at levels and times planned by management.

Detroit - General Motors dealers in the United States today reported the following vehicle sales:

	August			Calendar Year-to-Date January - August			
Curr S/D: 28 Prev S/D: 27	2002	2001 _I	% Chg per S/D	2002	2001	% Chg	
Vehicle Total	492,434	403,256	17.8	3,372,433	3,235,108	4.2	
Car Total	212,368	190,366	7.6	1,469,898	1,574,488	-6.6	
Truck Total	280,066	212,890	26.9	1,902,535	1,660,620	14.6	
Light Truck Total	277,103	209,733	27.4	1,876,769	1,632,077	15.0	
Light Vehicle Total	489,471	400,099	18.0	3,346,667	3,206,565	4.4	

Calendar Year-to-Date

Market Division Vehicle Total

	August			January - August			
			% Chg per S/D	2002 2001		% Chg	
Buick	56,137	46,764	15.8	293,348	263,809	11.2	
Cadillac	21,942	13,772	53.6	128,700	108,028	19.1	
Chevrolet	261,495	208,902	20.7	1,856,307	1,745,577	6.3	
GMC	59,418	43,694	31.1	378,178	350,257	8.0	
HUMMER	2,623	48	***.*	4,841	527	818.6	
Oldsmobile	14,505	19,205	-27.2	112,149	172,688	-35.1	
Other - Isuzu	1,139	1,557	-29.5	9,028	10,832	-16.7	
Pontiac	49,484	47,992	-0.6	368,335	375 , 618	-1.9	
Saab	4,072	4,223	-7.0	28,386	24,339	16.6	
Saturn	21 , 619	17 , 099	21.9	193 , 161	183,433	5.3	

Sales of Domestically Produced Vehicles										
Car	208 , 287	185,361	8.4	1,441,275	1,541,919	-6.5				
Light Truck	277 , 103	209,733	27.4	1,876,769	1,632,077	15.0				

Twenty-eight selling days for the August period this year and twenty-seven for last year. $\$

2-1P GM Car Deliveries - (United States) August 2002

	(1)	August			Year-to-Date y - August
	2002	2001	% Chg per S/D	2002	2001 % Chg
Selling Days (S/D) 28 	27			
Century LeSabre	23,173 17,248	17,630 15,590		106,853 94,967	94,326 13.3 99,053 -4.1
Park Avenue Regal Riviera Buick Total	3,075 6,275 0 49,771	3,410 6,135 1 42,766	-1.4 ***.*	21,518 25,801 0 249,139	24,033 -10.5 36,016 -28.4 3 ***.* 253,431 -1.7
Catera CTS DeVille Eldorado Seville Cadillac Total	9 3,419 10,949 517 1,599 16,493	782 0 8,235 888 1,376	-98.9 ***.* 28.2 -43.9 12.1	237 21,055 56,320 4,614 14,339 96,565	8,230 -97.1 0 ***.* 61,139 -7.9 6,152 -25.0 15,508 -7.5 91,029 6.1
Camaro Cavalier Corvette Impala Lumina Malibu Metro Monte Carlo Prizm Chevrolet Total	3,251 25,160 2,912 17,574 0 16,771 1 5,975 461 72,105	2,681 12,740 2,789 15,449 22 16,517 8 5,606 2,667 58,479	0.7 9.7 ***.* -2.1 -87.9 2.8 -83.3	23,314 181,175 21,479 131,429 32 122,095 13 46,066 13,992 539,595	22,339 4.4 156,532 15.7 20,811 3.2 133,119 -1.3 17,557 -99.8 131,437 -7.1 6,464 -99.8 46,906 -1.8 36,669 -61.8 571,834 -5.6
Alero Aurora Cutlass Eighty Eight Intrigue Oldsmobile Total	9,087 761 0 0 1,782 11,630	9,786 1,349 3 0 3,606 14,744	-45.6 ***.*	66,636 7,043 0 0 12,141 85,820	83,143 -19.9 18,130 -61.2 19 ***.* 3 ***.* 29,044 -58.2 130,339 -34.2

^{*}American Isuzu Motors, Inc., dealer sales of commercial vehicles distributed by General Motors Corporation as reported to General Motors by American Isuzu Motors, Inc.

Bonneville Firebird Grand Am Grand Prix Sunfire Vibe Pontiac Total	5,584 2,339 13,462 10,063 6,047 4,001 41,496	4,123 1,870 19,125 12,167 4,489 0 41,774	30.6 20.6 -32.1 -20.2 29.9 *** *	27,099 16,906 114,492 83,915 51,893 20,029 314,334	33,663 16,225 132,255 85,123 52,817 0 320,083	4.2 -13.4 -1.4 -1.7 ***.*
9-3 9-5 Saab Total	1,446 2,626 4,072	1,415 2,808 4,223	-1.5 -9.8 -7.0	15,672 12,714 28,386	12,466 11,873 24,339	25.7 7.1 16.6
Saturn L Series Saturn S Series Saturn Total	6,446 10,355 16,801	5,348 11,751 17,099	16.2 -15.0 -5.3	61,295 94,764 156,059	69,698 113,735 183,433	-16.7
GM Total	212,368	190,366	7.6	1,469,898	1,574,488	-6.6
	GM Ca	ar Deliveri	es by Pro	duction Sou	rce	
GM North America *	208,287	185 , 361	8.4	1,441,275	1,541,919	-6 . 5
GM Import	4,081	5 , 005	-21.4	28,623	32 , 569	-12.1
GM Total	212,368	190 , 366	7.6	1,469,898	1,574,488	-6.6

^{*} Includes U.S./Canada/Mexico

2-1P GM Car Deliveries - (United States) August 2002

	(1)	August			Year-to-Dat	te
	2002	2001	% Chg per S/D	2002	2001	% Chg
Selling Days (S/I) 28	27				
GM Car	Deliverie	s by Prod	uction Sou	rce and Mark	eting Divi	sion
Buick Total	49 , 771	42,766	12.2	 249 , 139	253,431	7
Cadillac Total	16,484	10,499	51.4	96,328	82 , 799	16.3
Chevrolet Total	72,105	58,479	18.9	539,595	571,834	-5.6
Oldsmobile Total	11,630	14,744	-23.9	85 , 820	130,339	-34.2
Pontiac Total	41,496	41,774	-4.2	314,334	320,083	-1.8
Saturn Total	16,801	17,099	-5.3	156,059	183,433	-14.9
GM North America						
Total	208,287	185,361	8.4	1,441,275	1,541,919	-6.5
Cadillac Total	 9	782	-98 . 9	 237	8,230	-97 . 1
Saab Total	4,072	4,223	-7.0	28,386	24,339	16.6
GM Import Total	4,081	5,005	-21.4	28,623	32,569	-12.1
	GM Veh	icle Deli	veries by I	Marketing Di	vision	
Buick Total	56 , 137	46,764	15.8	293 , 348	263 , 809	11.2
Cadillac Total	21,942	13,772	53.6	128,700	108,028	19.1
Chevrolet Total	261,495	208,902	20.7	1,856,307	1,745,577	6.3

GMC Total	59 , 418	43,694	31.1	378 , 178	350 , 257	8.0
HUMMER Total	2,623	48	****	4,841	527	818.6
Oldsmobile Total	14,505	19,205	-27.2	112,149	172,688	-35.1
Other-Isuzu Total	1,139	1,557	-29.5	9,028	10,832	-16.7
Pontiac Total	49,484	47,992	-0.6	368,335	375 , 618	-1.9
Saab Total	4,072	4,223	-7.0	28,386	24,339	16.6
Saturn Total	21,619	17,099	21.9	193,161	183,433	5.3
GM Total	492,434	403,256	17.8	3,372,433	3,235,108	4.2

^{*} Includes US/Canada/Mexico

3-1P GM Truck Deliveries - (United States) August 2002

	(1)	August			Year-to-Da y - August	 te
	2002	2001	% Chg per S/D	2002	2001	% Chg
Selling Days (S/D) 28	27				
Rendezvous Total Buick	6,366 6,366	3,998 3,998	53.5 53.5	44,209 44,209	10,378 10,378	
Escalade Escalade EXT Total Cadillac	4,067 1,382 5,449	2,491 0 2,491	57.4 ***.* 110.9	23,763 8,372 32,135	16,999 0 16,999	***.*
		Z,491				
Astro C/K Suburban(Chevy) Chevy C/T Series	5,775 24,127 300	4,693 10,882 357		38,538 105,465 3,564	•	10.9 -17.5
Chevy P Models & Mtr H Chevy W Series Express Cutaway/G Cut	ms 0 196 2,478	2 152 1,756	***.* 24.3 36.1	0 1,550 13,706		***.* 14.1 29.1
Express Panel/G Van Express/G Sportvan Kodiak 4/5 Series	6,454 687 179	5,840 1,193 0	6.6 -44.5 ***.*	44,594 10,770 488	45,171 11,401 0	
Kodiak 6/7/8 Series S/T Blazer S/T Pickup	12 5,531 13,778	0 9,620 16,695	***.* -44.6 -20.4	13 76,293 110,486	0 116,414 114,474	
Tahoe Tracker TrailBlazer	26,268 4,346 22,326	16,110 4,757 11,114	57.2 -11.9 93.7	149,963 30,908 165,208	128,186 36,828 42,935	17.0 -16.1
Venture	7,899	7,438		63,235	62 , 967	
Avalanche Silverado-C/K	11,555	6,015	85.2	64,030	15,434	314.9
Pickup Chevrolet Fullsize	57 , 479	53 , 799	3.0	437,901	445,471	-1.7
Pickup	69,034	59,814	11.3	501,931	460,905	8.9
Chevrolet Total	189 , 390	150,423	21.4	1,316,712	1,173,743	12.2
C/K Suburban(GMC) Envoy GMC C/T Series GMC W Series	0 10,706 546 483	1 4,639 733 355		0 70,323 7,979 2,847	22,169 9,139	***.* 217.2 -12.7 1.0
P Models & Mtr Hms(GMC S/T Jimmy) 0 35	1 1,129	***.* -97.0	0 900	•	****

Safari (GMC) Savana Panel/G Classic Savana Special/G Cut Savana/Rally Sierra Sonoma Topkick 4/5 Series Topkick 6/7/8 Series Yukon Yukon XL GMC Total	1,764 2,568 745 222 20,620 4,425 100 8 8,205 8,991 59,418	1,348 1,712 697 189 16,772 4,298 0 0 6,585 5,235 43,694	26.2 44.6 3.1 13.3 18.6 -0.7 ***.* 20.2 65.6 31.1	10,394 15,537 6,262 1,915 134,307 30,517 288 9 51,830 45,070 378,178	1,809 126,957 29,454	-8.6 -23.8 5.9				
HUMMER H1 HUMMER H2 HUMMER Total	67 2,556 2,623	48 0 48	34.6 ***.* ***.*	393 4,448 4,841	0	-25.4 ***.* 818.6				
Bravada Silhouette Oldsmobile Total	1,254 1,621 2,875	1,618 2,843 4,461	-25.3 -45.0 -37.9	10,825 15,504 26,329	15,329 27,020 42,349	-42.6				
Other-Isuzu F Series Other-Isuzu N Series Other-Isuzu Total	153 986 1,139	200 1,357 1,557	-26.2 -29.9 -29.5	1,258 7,770 9,028	•	-17.8 -16.5 -16.7				
Aztek Montana Pontiac Total	3,163 4,825 7,988	1,940 4,278 6,218	57.2 8.8 23.9	21,248 32,753 54,001	20,141 35,394 55,535					
VUE Saturn Total	4,818 4,818	0 0	***.* ***.*	37,102 37,102	-	***.* ***.*				
GM Total	280,066	212,890	26.9	1,902,535		14.6				
	GM TRUCI	K Deliverie	es by Prod 	duction Sour						
GM North America *	278 , 743	211 , 314	27.2	1,892,863 	1,649,993	14.7				
GM Import	1,323	1,576	-19.1	9,672	10,627	-9.0				
GM Total	280 , 066	212 , 890	26.9	1,902,535	1,660,620	14.6				
GM Light Duty Truck Deliveries by Production Source										
GM North America *	277,103	209,733	27.4	1,876,769	1,632,077	15.0				
GM Import	0	0	***.*	0	0	***.*				
GM Total		209 , 733	27.4	1,876,769	1,632,077	15.0				

^{*} Includes U.S./Canada/Mexico

3-1P GM Truck Deliveries - (United States) August 2002

		Calendar Year-to-Date				
(1)	August	January - August				
		% Chg				
2002	2001	per S/D	2002	2001	% Cha	

Selling Days	(S/D) 28	27							
	RUCK Deliver:	ies by Prod	duction So	ource and Ma	rketing Di	 vision			
Buick Total	6,366	 3 , 998	53.5	44,209	10,378	326.0			
Cadillac Total	5 , 449	2,491	110.9	32,135	16,999	89.0			
Chevrolet Total	189,255	150,306	21.4	1,315,678	1,172,813	12.2			
GMC Total	59 , 076	43,459	31.1	376,290	348,618	7.9			
HUMMER Total	2,623	48	***.*	4,841	527	818.6			
Oldsmobile Total	2,875	4,461	-37.9	26,329	42,349	-37.8			
Other-Isuzu Total	293	333	-15.2	2,278	2,774	-17.9			
Pontiac Total	7,988	6,218	23.9	54,001	55 , 535	-2.8			
Saturn Total	4,818	0	***.*	37,102	0	***.*			
GM North Americ	ca								
Ttoal*	278,743	211 , 314	27.2	1,892,863	1,649,993	3 14.7 0 11.2 0 15.2			
Chevrolet Total	135	117	11.3	1,034	930				
GMC Total	342	235	40.3	1,888	1,639	15.2			
Other-Isuzu Total	846	1,224		6 , 750	•				
GM Import Total	1,323	1 , 576	-19.1	9,672	10,627	-9.0			
GM Light 1	Truck Deliver:	ies by Proc	duction So	ource and Ma	rketing Di	vision			
Buick Total	6 , 366	3 , 998	53.5	44 , 209	10,378	326.0			
Cadillac Total			110.9		16,999	89.0			
Chevrolet Total	188,703	149,912	21.4	1,311,097	1,168,005	12.3			
GMC Total	58,281	42,605	31.9	367 , 055	338,284	8.5			
HUMMER Total	2,623	48	***.*	4,841	527	818.6			
Oldsmobile Total	2 , 875	4,461	-37.9	26,329	42,349	-37.8			
Pontiac Total	7 , 988	6,218	23.9	54,001	55 , 535	-2.8			
Saturn Total	4,818	0	***.*	37,102	0	***.*			
GM North Americ	ca								
Total*	277,103	209 , 733	27.4	1,876,769	1,632,077	15.0			
GM Light	Truck Delive:	ries hv Mar	rketing D	ivision					
Buick Total	6,366	3,998	53.5	44,209	10,378				
Cadillac Total	5,449	2,491	110.9	32,135	16,999				
Chevrolet Total	188,703	149,912	21.4	1,311,097	1,168,005				
GMC Total	58,281	42,605	31.9	367,055	338,284				
HUMMER Total	2,623	48	***.*	4,841		818.6			
Oldsmobile Total	2,875	4,461	-37.9	26,329	42,349				
Pontiac Total	7,988	6,218	23.9	54,001	55,535				
Saturn Total	4,818	0	***.*	37,102		***.*			
GM Total	277,103	209,733	27.4	1,876,769	1,632,077	15.0			

^{*} Includes US/Canada/Mexico

GM Production Schedule - 9/4/02

Units 000s	Car*	Truck*	Total	GME * *	GMLAAM	GMAP	Worldwide	Car	Truck
							Total	Memo:	JV*
		GMNA							

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2002 Q3 # O/(U) prior forecast:@	560 7	724 16	1,284 1,262 22	416	134	85 6	1,919 1,893 26	19 19	20 20 0
2002 Q4 # O/(U) prior	591	798	1 , 389	465	148	73	2 , 075	13	24
forecast:0	n/a 	n/a 	n/a 	n/a 	n/a 	n/a 	n/a 	n/a 	n/a

GMNA Total Memo: JV* Car Truck Total GME GMLAAM GMAP Worldwide Car Truck Units 000s 1998
 36
 1,981
 20
 6

 39
 1,843
 13
 8

 37
 1,616
 14
 0

 36
 2,157
 21
 9

 673
 702
 1,375
 424
 146
 36

 615
 557
 1,172
 479
 153
 39

 592
 410
 1,002
 440
 137
 37

 1st Qtr. 2nd Qtr. 440 522 3rd Qtr. 89 819 691 1,510 4th Qtr. ____ ____ ____ 5,059 1,864 525 148 7,596 68 23 CY 2,699 2,360 1999
 781
 725
 1,506
 524
 93
 38
 2,161
 20
 15

 760
 795
 1,555
 533
 110
 25
 2,223
 22
 13

 660
 699
 1,359
 427
 112
 47
 1,945
 19
 11

 759
 694
 1,453
 530
 97
 47
 2,127
 21
 17
 1st Qtr. 2nd Qtr. 3rd Qtr. 4th Qtr. ------------____ --___ 8,456 2,960 2,913 5,873 2,014 412 157 CY 82 56 2000 746 787 118 140 151 775 1,521 572 1st Otr. 40 2,251 24 13 2nd Otr. 781 1**,**568 534 45 2,287 19 17 1,897 689 374 3rd Qtr. 630 1,319 53 16 18 135 2,059 18 670 694 1,364 513 47 17 4th Qtr. --- ---_____ ____ ------___ 2,892 2,880 5,772 1,993 544 185 8,494 77 65 CY 2001
 633
 1,214
 538
 138
 51

 726
 1,364
 491
 165
 64

 665
 1,238
 373
 146
 74

 721
 1,294
 441
 127
 67
 581 633 638 726 573 665 573 721 1,941 918 2,084 13 9 51 1st Qtr. 2nd Qtr. 16 1,832 1,929 3rd Qtr. 11 15 4th Qtr. 9 16 ----CY 2,365 2,745 5,110 1,842 575 256 7,786 46 61 2002

 600
 753
 1,353
 456
 131
 65
 2,005
 12
 11

 688
 865
 1,553
 453
 141
 74
 2,221
 15
 17

 560
 724
 1,284
 416
 134
 85
 1,919
 19
 20

 591
 798
 1,389
 465
 148
 73
 2,075
 13
 24

 1st Qtr. 2nd Qtr. 3rd Qtr. # 560 4th Qtr. # 591 ------------------___ CY # 2,439 3,140 5,579 1,790 554 297 8,220 59 72

Note: Beginning with Q1 2001, a reclassification has been made in the

[@] Numbers may vary due to rounding

^{*} JOINT VENTURE - NUMMI units included in U.S. Car, HUMMER in U.S. Truck, CAMI units included in Canada Car and Truck figures.

^{**} GME Production includes Saab back to 1999

[#] Denotes estimate

International regions to count vehicles as production in the region of final assembly. 1999 and 2000 data has been adjusted to reflect this reclassification.

This report is governed by the Safe Harbor language found in the Terms and Conditions on the GM Institutional Investor website.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL MOTORS CORPORATION

September 4, 2002

Ву

/s/Peter R. Bible
-----(Peter R. Bible,
Chief Accounting Officer)