## Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

## GENERAL ELECTRIC CAPITAL CORP

Form 424B3 May 18, 2011

## **CALCULATION OF REGISTRATION FEE**

Title of Each Class of	Maximum Aggregate	Amount of
Securities Offered	Offering Price	Registration Fee
5.000% Internotes® Due May 15, 2030	\$27,795,000	\$3,227.00

Filed Under Rule 424(b)(3), Registration Statement No. 333-156929

Pricing Supplement Number 356 Dated May 16, 2011

(To: Prospectus Dated January 23, 2009, as supplemented by Prospectus Supplement Dated January 23, 2009)

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	FDIC Guaranteed	Product Ranking
36966TCA8	100%	2.900%	FIXED	5.000%	SEMI-ANNUAL	05/15/2030	11/15/2011	\$24.44	YES	NO	Senior Unsecure Notes

**Redemption Information:** Non-Callable.

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

General Electric Capital Corporation	Offering Dates: May 09, 2011 through Monday, May 16, 2011  Trade Date: May 16, 2011 @12:00 PM ET  Settle Date: May 19, 2011  Minimum Denomination/Increments: \$1,000.00/\$1,000.00  Initial trades settle flat and clear SDFS: DTC Book Entry only  DTC number: 0235 via RBC Dain Rauscher Inc.  Agents: Banc of America Securities LLC, Incapital LLC, Charles Schwab & Co., Inc., Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith	General Electric Capital Corporation  GE Capital * InterNotes®  Prospectus Supplement Dated January 23, 2009
	Incorporated, Morgan Stanley & Co., Incorporated, UBS Securities LLC, Wachovia Securities LLC  The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov. Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950.	

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