

J P MORGAN CHASE & CO  
Form 4  
May 09, 2007

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287  
Expires: January 31, 2005  
Estimated average burden hours per response... 0.5

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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
**DREW INA R**

(Last) (First) (Middle)

**JPMORGAN CHASE & CO., 270  
PARK AVENUE**

(Street)

**NEW YORK, NY 10017**

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol

**J P MORGAN CHASE & CO [JPM]**

3. Date of Earliest Transaction (Month/Day/Year)

**05/08/2007**

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director  10% Owner  
 Officer (give title below)  Other (specify below)

**Chief Investment Officer**

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
|                                 |                                      |  | Code                           | V   | Amount  | (A) or (D)   | Price   |
| Common Stock                    | 04/25/2007                           |  | G                              | V   | 1,084   | D  | \$ 0  |
| Common Stock                    | 05/08/2007                           |  | M                              |   | 343,000   | A  | \$ 39.96  |
| Common Stock                    | 05/08/2007                           |  | F                              |   | 297,125   | D  | \$ 52.44  |
| Common Stock                    | 05/08/2007                           |  | M                              |   | 162,111   | A  | \$ 36.85  |
| Common Stock                    | 05/08/2007                           |  | F                              |   | 135,026   | D  | \$ 52.44  |
|                                 | 05/08/2007                           |  | M                              |   | 51,000  | A  |   |

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|              |            |  |   |        |         |          |              |   |    |        |
|--------------|------------|--|---|--------|---------|----------|--------------|---|----|--------|
| Common Stock |            |  |   |        | \$      |          |              |   |    |        |
|              |            |  |   |        | 35.3033 |          |              |   |    |        |
| Common Stock | 05/08/2007 |  | F | 41,634 | D       | \$ 52.44 | 818,190.9785 | D |    |        |
| Common Stock |            |  |   |        |         |          | 3,127.0967   | I | By | 401(k) |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.** SEC 1474 (9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Underlying Security (Instr. 3 and 4) |       |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|-------|
|  |  |                                      |  | Code                           | V (A) (D)   | Date Exercisable   | Expiration Date                                   | Title |
| Stock Appreciation Right                   | \$ 39.96   | 05/08/2007                           |  | M                              | 343,000   | 01/25/2006 <sup>(1)</sup> 02/11/2014                     | Common Stock                                      |       |
| Stock Options (Right to Buy)               | \$ 36.85   | 05/08/2007                           |  | M                              | 162,111   | 01/17/2003 <sup>(2)</sup> 01/17/2012                     | Common Stock                                      |       |
| Stock Options (Rights to Buy)              | \$ 35.3033   | 05/08/2007                           |  | M                              | 51,000  | 01/20/1999 <sup>(3)</sup> 01/20/2008                     | Common Stock                                      |       |

## Reporting Owners

| Reporting Owner Name / Address  | Relationships                    |
|---|----------------------------------|
|   | Director 10% Owner Officer Other |
| DREW INA R<br>JPMORGAN CHASE & CO.<br>270 PARK AVENUE<br>NEW YORK, NY 10017 | Chief Investment Officer         |

## Signatures

By: /s/ Anthony Horan under  
POA

05/09/2007

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Vests in two equal annual installments beginning January 25, 2006.
- (2) Vests 100% on 1/17/2003.
- (3) Vests annually in fourths beginning on January 20, 1999.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.