

Luxor Capital Group, LP
Form 4
December 20, 2018

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
Luxor Capital Group, LP

(Last) (First) (Middle)

1114 AVENUE OF THE
AMERICAS, 28TH FLOOR

(Street)

NEW YORK, NY 10036

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol

Meet Group, Inc. [MEET]

3. Date of Earliest Transaction
(Month/Day/Year)

11/16/2018

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____X____ 10% Owner
____ Officer (give title below) ____ Other (specify below)

6. Individual or Joint/Group Filing(Check
Applicable Line)

____ Form filed by One Reporting Person
____X____ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock, par value \$0.001 ⁽¹⁾ <u>(2)</u>	11/16/2018		X	34,000 A \$ 4	2,916,730	I ⁽³⁾	By: Luxor Capital Partners, LP
Common Stock, par value \$0.001 ⁽¹⁾ <u>(2)</u>	11/16/2018		X	18,200 A \$ 4	1,959,004	I ⁽⁵⁾	By: Luxor Capital Partners Offshore Master Fund, LP
	11/16/2018		X	7,500 A \$ 4	466,823	I ⁽⁴⁾	

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Common Stock, par value \$0.001 ⁽¹⁾ <u>(2)</u>								By: Luxor Wavefront, LP
Common Stock, par value \$0.001 ⁽¹⁾ <u>(2)</u>	11/16/2018	X	34,400	A	\$ 4	3,281,276	I ⁽⁶⁾	By: Lugard Road Capital Master Fund, LP
Common Stock, par value \$0.001 ⁽¹⁾ <u>(2)</u>	12/18/2018	P	66,324	A	\$ 3.7715	3,347,600	I ⁽⁶⁾	By: Lugard Road Capital Master Fund, LP
Common Stock, par value \$0.001 ⁽¹⁾ <u>(2)</u>	12/18/2018	P	1,700	A	\$ 3.7468	3,349,300	I ⁽⁶⁾	By: Lugard Road Capital Master Fund, LP
Common Stock, par value \$0.001 ⁽¹⁾ <u>(2)</u>	12/18/2018	P	62,778	A	\$ 3.8601	3,412,078	I ⁽⁶⁾	By: Lugard Road Capital Master Fund, LP
Common Stock, par value \$0.001 ⁽¹⁾ <u>(2)</u>	12/19/2018	P	57,104	A	\$ 3.9708	3,469,182	I ⁽⁶⁾	By: Lugard Road Capital Master Fund, LP
Common Stock, par value \$0.001 ⁽¹⁾ <u>(2)</u>	12/19/2018	P	261,604	A	\$ 4.0782	3,730,786	I ⁽⁶⁾	By: Lugard Road Capital Master Fund, LP
Common Stock, par value \$0.001 ⁽¹⁾ <u>(2)</u>	12/19/2018	P	12,600	A	\$ 4.04	3,743,386	I ⁽⁶⁾	By: Lugard Road Capital Master Fund, LP
Common Stock, par value \$0.001 ⁽¹⁾ <u>(2)</u>	12/19/2018	P	7,780	A	\$ 3.9876	3,751,166	I ⁽⁶⁾	By: Lugard Road Capital Master Fund, LP
	12/19/2018	P	11,604	A		3,762,770	I ⁽⁶⁾	

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Common Stock, par value \$0.001 ⁽¹⁾ <u>(2)</u>					\$ 3.9766				By: Lugard Road Capital Master Fund, LP
Common Stock, par value \$0.001 ⁽¹⁾ <u>(2)</u>	12/20/2018	P	20,727	A	\$ 3.9879	3,783,497	I ⁽⁶⁾		By: Lugard Road Capital Master Fund, LP
Common Stock, par value \$0.001 ⁽¹⁾ <u>(2)</u>	12/20/2018	P	150,000	A	\$ 3.9697	3,933,497	I ⁽⁶⁾		By: Lugard Road Capital Master Fund, LP

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable Expiration Date	Title Amount or Number of Shares
Put Option (obligation to buy)	\$ 4	11/16/2018		X	340	⁽⁷⁾ 11/16/2018	Common Stock, par value 0.001 34,000
Put Option (obligation to buy)	\$ 4	11/16/2018		X	182	⁽⁷⁾ 11/16/2018	Common Stock, par value 0.001 18,200
Put Option (obligation	\$ 4	11/16/2018		X	75	⁽⁷⁾ 11/16/2018	Common Stock, par 7,500

to buy)

value
0.001

Put Option
(obligation
to buy)

\$ 4

11/16/2018

X

344

(7)

11/16/2018

Common
Stock, par
value
0.001

34,400

Put Option
(obligation
to buy)

\$ 2

11/16/2018

E

V

2,893

(7)

11/16/2018

Common
Stock, par
value
0.001

289,300

Put Option
(obligation
to buy)

\$ 4

11/16/2018

E

V

38

(7)

11/16/2018

Common
Stock, par
value
0.001

3,800

Put Option
(obligation
to buy)

\$ 2

11/16/2018

E

V

1,863

(7)

11/16/2018

Common
Stock, par
value
0.001

186,300

Put Option
(obligation
to buy)

\$ 4

11/16/2018

E

V

21

(7)

11/16/2018

Common
Stock, par
value
0.001

2,100

Put Option
(obligation
to buy)

\$ 2

11/16/2018

E

V

3,061

(7)

11/16/2018

Common
Stock, par
value
0.001

306,100

Put Option
(obligation
to buy)

\$ 2

11/16/2018

E

V

625

(7)

11/16/2018

Common
Stock, par
value
0.001

62,500

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

Luxor Capital Group, LP
1114 AVENUE OF THE AMERICAS
28TH FLOOR

X

NEW YORK, NY 10036

LUXOR CAPITAL PARTNERS OFFSHORE LTD
C/O M&C CORPORATE SVCS LTD
PO BOX 309 GT UGLAND HOUSE
GEORGE TOWN, E9 00000

X

Luxor Capital Partners, LP
1114 AVENUE OF THE AMERICAS
28TH FLOOR
NEW YORK, NY 10036

X

Luxor Wavefront, LP
1114 AVENUE OF THE AMERICAS
28TH FLOOR
NEW YORK, NY 10036

X

LCG HOLDINGS LLC
1114 AVENUE OF THE AMERICAS
28TH FLOOR
NEW YORK, NY 10036

X

Lugard Road Capital GP, LLC
1114 AVENUE OF THE AMERICAS
28TH FLOOR
NEW YORK, NY 10036

X

Signatures

/s/ Norris Nissim, as General Counsel of Luxor Management, LLC, General Partner of Luxor Capital Group, LP

12/20/2018

__Signature of Reporting Person

Date

/s/ Jonathan Green, as Managing Member of Lugard Road Capital GP, LLC

12/20/2018

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) This Form 4 is filed jointly by Luxor Capital Group, LP ("Luxor Capital Group"), Luxor Capital Partners, LP ("Onshore Fund"), Luxor Capital Partners Offshore, Ltd. ("Offshore Feeder Fund"), Luxor Wavefront, LP ("Wavefront Fund"), LCG Holdings, LLC ("LCG Holdings"), Luxor Management, LLC ("Luxor Management"), Lugard Road Capital GP, LLC ("Lugard GP"), Jonathan Green and Christian Leone (collectively, the "Reporting Persons").

(2) Each of the Reporting Persons may be deemed to be a member of a Section 13(d) group that may be deemed to collectively beneficially own more than 10% of the Issuer's outstanding shares of Class A Common Stock. Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein except to the extent of his or its pecuniary interest therein. The filing of this Form 4 shall not be deemed an admission that the Reporting Persons are, for purposes of Section 13(d) of the Securities Exchange Act of 1934, as amended, the beneficial owners of any securities of the Issuer he or it does not directly own.

(3) Securities owned directly by Onshore Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Onshore Fund, may be deemed to beneficially own the securities owned directly by Onshore Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Onshore Fund.

(4) Securities owned directly by Wavefront Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Wavefront Fund, may be deemed to beneficially own the securities owned directly by Wavefront Fund. Luxor

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Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Wavefront Fund.

- (5) Securities owned directly by Luxor Capital Partners Offshore Master Fund, LP ("Offshore Master Fund"). Offshore Feeder Fund, as the owner of a controlling interest in Offshore Master Fund, may be deemed to beneficially own the securities owned directly by Offshore Master Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Offshore Master Fund, may be deemed to beneficially own the securities owned directly by Offshore Master Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Offshore Master Fund.

- (6) Securities owned directly by Lugard Road Capital Master Fund, LP ("Lugard Master Fund"). Each of Lugard GP and Luxor Capital Group, as the general partner and investment manager, respectively of Lugard Master Fund, may be deemed to beneficially own the securities owned directly by Lugard Master Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of Luxor Management, and as a managing member and controlling person of Lugard GP, may be deemed to beneficially own the securities owned directly by Lugard Master Fund. Jonathan Green as a managing member and controlling person of Lugard GP may be deemed to beneficially own the securities owned by Lugard Master Fund.

- (7) The stock options were exercisable since written.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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