

MAJESCO ENTERTAINMENT CO
Form 3
October 05, 2015

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

Â Honig Barry C
(Last) (First) (Middle)

4041 T HADLEY ROAD
(Street)

S. PLAINFIELD,Â NJÂ 07080
(City) (State) (Zip)

2. Date of Event Requiring Statement

(Month/Day/Year)
09/25/2015

3. Issuer Name and Ticker or Trading Symbol

MAJESCO ENTERTAINMENT CO [COOL]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

____ Director ____ 10% Owner
____ Officer ____ Other
(give title below) (specify below)
CEO and Chairman

5. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
X Form filed by One Reporting Person
____ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
(Instr. 4)

2. Amount of Securities Beneficially Owned
(Instr. 4)

3. Ownership Form:
Direct (D)
or Indirect (I)
(Instr. 5)

4. Nature of Indirect Beneficial Ownership
(Instr. 5)

Common Stock

657,889 ⁽¹⁾ ⁽²⁾

D

Â

Common Stock

91,706 ⁽²⁾

I

See footnote ⁽³⁾

Common Stock

110,470 ⁽²⁾

I

See footnote ⁽⁴⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and Expiration Date
(Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security

4. Conversion or Exercise

5. Ownership Form of

6. Nature of Indirect Beneficial Ownership
(Instr. 5)

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	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	
Series A Convertible Preferred Stock	12/17/2014	Â (5)	Common Stock	\$ 0 (2)	\$ (6)	D	Â
Series A Convertible Preferred Stock	12/17/2014	Â (5)	Common Stock	\$ 0 (2)	\$ (6)	I	See footnote (4)
Series A Convertible Preferred Stock	12/17/2014	Â (5)	Common Stock	\$ 0 (2)	\$ (7)	I	See footnote (8)
Series B Convertible Preferred Stock	05/18/2015	Â (5)	Common Stock	\$ 0 (2)	\$ (7)	D	Â
Series B Convertible Preferred Stock	05/18/2015	Â (5)	Common Stock	\$ 0 (2)	\$ (7)	I	See footnote (8)
Series C Convertible Preferred Stock	05/15/2015	Â (5)	Common Stock	\$ 0 (2)	\$ (9)	I	See footnote (3)
Series D Convertible Preferred Stock	10/01/2015	Â (5)	Common Stock	\$ 0 (2)	\$ (10)	I	See footnote (3)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Honig Barry C 4041 T HADLEY ROAD S. PLAINFIELD, NJ 07080	Â	Â	Â CEO and Chairman	Â

Signatures

/s/ Barry Honig 10/05/2015

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Of which 400,000 shares represent a restricted stock award under the 2014 Equity Incentive Plan approved by the Company's shareholders, and which vest at a rate of 1/24 of such award shares per month or upon a Qualified Transaction as defined in the award.
Excludes 2,478,188 shares of common stock underlying Series A Preferred Stock, 1,659,600 shares of common stock underlying Series B Preferred Stock, 833,334 shares of common stock underlying Series C Preferred Stock and 333,330 shares of common stock
- (2) underlying Series D Preferred Stock as to which the holder may not convert or exercise, as applicable, an amount which results in the holder's beneficial ownership, together with all shares owned by affiliates, exceeding 4.99% of the Company's issued and outstanding shares.
- (3) GRQ Consultants, Inc. 401K, of which Mr. Honig holds voting and dispositive power.
- (4) GRQ Consultants, Inc. Roth 401K FBO Barry Honig, of which Mr. Honig holds voting and dispositive power.

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- (5) This class of convertible preferred stock does not expire.
- (6) Convertible into 1 share of common stock per preferred share.
- (7) Convertible into 100 shares of common stock per preferred share.
- (8) Marlin Capital Investments, LLC, of which Mr. Honig holds voting and dispositive power.
- (9) Convertible into 100 shares of common stock per preferred share.
- (10) Convertible into 10 shares of common stock per preferred share.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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