

ULRICH JAMES F  
Form 5  
February 07, 2005

# FORM 5

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).  
Form 3 Holdings Reported Form 4 Transactions Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person \*  
ULRICH JAMES F

2. Issuer Name and Ticker or Trading Symbol  
BOK FINANCIAL CORP ET AL  
[BOKF]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)  
12/31/2004

Director  10% Owner  
 Officer (give title below)  Other (specify below)  
Chairman/CEO-BankofAlbuquerque

C/O FREDERIC DORWART  
LAWYERS, 124 E FOURTH ST

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Reporting

(check applicable line)

TULSA, OK 74103

Form Filed by One Reporting Person  
 Form Filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|--|--|-----------------------------------|
|                                 |                                      |  |                                | (A) or (D) Price  |  |  |                                   |
| Common Stock                    | 05/31/2004                           | ^  | J(1)                           | 272 A \$ 38.3   | 10,507   | D  | ^                                 |
| Common Stock                    | 05/31/2004                           | ^  | J(1)                           | 89 A \$ 38.3  | 3,071  | I  | James & Trisa Ulrich              |
| Common Stock                    | 05/31/2004                           | ^  | J(1)                           | 29 A \$ 38.3  | 1,003  | I  | Trisa Ulrich                      |

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|              |            |   |                  |       |   |                   |                       |                  |                  |
|--------------|------------|---|------------------|-------|---|-------------------|-----------------------|------------------|------------------|
| Common Stock | 05/31/2004 | Â | J <sup>(1)</sup> | 6     | A | \$ 38.3           | 227                   | I                | Elizabeth Ulrich |
| Common Stock | 12/31/2004 | Â | J <sup>(2)</sup> | 3,968 | D | \$ <sup>(2)</sup> | 16,586 <sup>(3)</sup> | D <sup>(3)</sup> | Â                |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

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**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Price of Underlying Security (Instr. 5) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|--|
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|--|

## Reporting Owners

| Reporting Owner Name / Address   | Relationships |           |                                     |       |
|--|---------------|-----------|-------------------------------------|-------|
|  | Director      | 10% Owner | Officer                             | Other |
| ULRICH JAMES F<br>C/O FREDERIC DORWART LAWYERS<br>124 E FOURTH ST<br>TULSA, OK 74103 | Â             | Â         | Â<br>Chairman/CEO-BankofAlbuquerque | Â     |

## Signatures

Frederic Dorwart 02/07/2005

\*\*Signature of Reporting Person Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) 3% dividend on BOKF Common Stock payable in kind in BOKF Common Stock.
- (2) Related to BOK Thrift Plan for which employees own investment units which hold BOKF common stock.
- (3)

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10,507 direct shares; 3,071 shares - James & Trisa Ulrich; 1,003 shares - Trisa Ulrich; 227 shares - Elizabeth Ulrich; 1,778 shares related to the BOK Thrift Plan.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.