## Edgar Filing: Lloyds Banking Group plc - Form 424B5

Lloyds Banking Group plc Form 424B5 September 04, 2012

The information in this preliminary pricing supplement is not complete and may be changed. A registration statement relating to the securities has been filed with the Securities and Exchange Commission. This preliminary pricing supplement is not an offer to sell these securities and is not soliciting an offer to buy these securities in any jurisdiction where the offer or sale of securities is not permitted.

Subject to Completion, dated September 4, 2012 Preliminary Pricing Supplement No. 76 (To Prospectus Supplement dated November 25, 2011

Filed Pursuant to Rule 424(b)(5)

Registration Nos. 333-167844 and 333-167844-01

September 4, 2012

and Prospectus dated December 22, 2010)

CUSIP/ ISIN	Aggregate Principal Amount		Price to Public(1)	Selling Agent's Commission(2)	Net Proceeds		Interest Rate	Interest Payment Frequency	Day Count Fraction	(
53944XDB8/ US53944XDB82	\$	Per Note: Total:	\$1,000.00 \$	\$15.50 \$	\$984.50 \$	Fixed	3.50% per annum	Semi-annually	30/360	1

Redemption Information: Non-Callable

Selling Agent: Barclays Capital Inc.

- (1) The proceeds you might expect to receive if you were able to resell the Notes on the Issue Date are expected to be less than the issue price. This is because the issue price includes the selling agent's commission set forth above and also reflects certain hedging costs associated with the Notes. For additional information, see "Risk Factors The issue price of the notes has certain built-in costs, including the selling agent's commission and our cost of hedging, both of which are expected to be reflected in secondary market prices" on page S-3 of the accompanying prospectus supplement. The issue price also does not include fees that you may be charged if you buy the Notes through your registered investment advisers for managed fee-based accounts.
- (2) The Selling Agent may retain all or a portion of this commission or use all or a portion of this commission to pay selling concessions or fees to other dealers. See "Supplemental Plan of Distribution" on page S-26 of the accompanying prospectus supplement.

Offering September 4, 2012 through September 17, 2012 Notes: Dates:

Retail Notes, Series

В

Lloyds TSB Bank plc

fully and unconditionally guaranteed by

Lloyds Banking Group plc Retail Notes, Series B