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PAYMENT DATA SYSTEMS INC
Form SB-2
June 18, 2004

As filed with the Securities and Exchange Commission on June 18, 2004

File No. _____

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM SB-2
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933
PAYMENT DATA SYSTEMS, INC.

(Name of small business issuer in its charter)

Nevada ----- (State or jurisdiction of incorporation or Organization	6099 ----- (Primary Standard Industrial Classification Code Number)	98-0190072 ----- I.R.S. Employer Identification No.
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12500 SAN PEDRO, SUITE 120, SAN ANTONIO, TEXAS 78216
TELEPHONE: (210)249-4100

(Address and telephone number of principal executive offices)

12500 SAN PEDRO, SUITE 120, SAN ANTONIO, TEXAS 78216
TELEPHONE: (210)249-4100

(Address of principal place of business or intended principal place of
business)

MICHAEL R. LONG
CHIEF EXECUTIVE OFFICER
12500 SAN PEDRO
SUITE 120
SAN ANTONIO, TEXAS 78216
(210) 249-4100

(Name, address and telephone number of agent for service)

Copies of communications to:

AMY M. TROMBLY, ESQ.
TROMBLY BUSINESS LAW
1163 WALNUT STREET, SUITE 7
NEWTON, MA 02461
(617) 243-0060

Approximate date of proposed sale to the public: As soon as practicable after
this Registration Statement becomes effective.

If this Form is filed to register additional securities for an offering pursuant
to Rule 462(b) under the Securities Act, please check the following box and list
the Securities Act registration statement number of the earlier effective
registration statement for the same offering. []

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If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If delivery of the prospectus is expected to be made pursuant to Rule 434, check the following box. []

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933 check the following box. [X]

CALCULATION OF REGISTRATION FEE

Title of each class of securities to be registered	Amount to be registered(1)	Proposed maximum offering price per security(2)	Proposed maximum Aggregate offering price
Common stock, par value \$0.001 per share	40,000,000	\$ 0.22	\$ 8,800,000