

PLATINUM GROUP METALS LTD  
Form 6-K  
May 23, 2012

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16  
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

For the month of **May, 2012**

Commission File Number: **001-33562**

**Platinum Group Metals Ltd.**

*(Translation of registrant's name into English)*

**Suite 328 550 Burrard Street, Vancouver BC, V6C 2B5, CANADA**

*(Address of principal executive offices)*

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

[        ] Form 20-F [ x ] Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): [        ]

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): [        ]

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**SUBMITTED HEREWITH**

Exhibits

99.1 News Release dated May 23,2012

99.2 Material Change Report dated May 23,2012

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**PLATINUM GROUP METALS  
LTD.**

(Registrant)

Date: May 23, 2012

By: */s/ R. Michael Jones*

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R. Michael Jones  
Title: DIRECTOR & CEO

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