CHINA EASTERN AIRLINES CORP LTD Form 6-K March 06, 2019

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16

under the Securities Exchange Act of 1934

For the month of March 2019

Commission File Number: 001-14550

China Eastern Airlines Corporation Limited

(Translation of Registrant s name into English)

Board Secretariat s Office 5/F, Block A2, Northern District, CEA Building 36 Hongxiang 3rd Road, Minhang District

Shanghai, China 200335

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

<u>China Eastern Airlines Corporation Limited</u> (Registrant)

Date March 6, 2019 **By** /s/ Wang Jian

Name: Wang Jian

Title: Company Secretary

Certain statements contained in this announcement may be regarded as forward-looking statements within the meaning of the U.S. Securities Exchange Act of 1934, as amended. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward-looking statements. Further information regarding these risks, uncertainties and other factors is included in the Company s filings with the U.S. Securities and Exchange Commission. The forward-looking statements included in this announcement represent the Company s views as of the date of this announcement. While the Company anticipates that subsequent events and developments may cause the Company s views to change, the Company specifically disclaims any obligation to update these forward-looking statements, unless required by applicable laws. These forward-looking statements should not be relied upon as representing the Company s views as of any date subsequent to the date of this announcement.

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2019
To: Hong Kong Exchanges and Clearing Limited

Name of Issuer China Eastern Airlines Corporation Limited (the Company)

Date Submitted <u>05/03/2019</u>

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: <u>00670</u> Description: <u>H Shares</u>

			Authorised share
		Par value	
	No. of		capital
	ordinary	(State	
	shares	currency)	(State currency)
Balance at close of preceding month	4,659,100,000	RMB1.00	RMB4,659,100,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	4,659,100,000	RMB1.00	RMB4,659,100,000

(2) Stock code: 600115 Description: A Shares

		D 1	Authorised share
	No. of ordinary	Par value (State	capital
	shares	currency)	(State currency)
Balance at close of preceding month	9,808,485,682	RMB1.00	RMB9,808,485,682
Increase/(decrease)	N/A		N/A
Balance at close of the month	9,808,485,682	RMB1.00	RMB9,808,485,682

2. Preference Shares					
Stock code :	Description :				
			No. o prefere share	ence (Sta	ue capital ate (State
Balance at close of preceding month			Situa	is curre	neg) eurreneg)
Increase/(decrease)					
Balance at close of the month					
3. Other Classes of Shares					
Stock code :	Description:				
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			shares	currency	(Situe currency)
Increase/(decrease)					
Balance at close of the month					
Total authorised share capital <i>currency</i>):	at the end of the mo	onth (State			RMB14,467,585,682

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,659,100,000	9,808,485,682	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	4,659,100,000	9,808,485,682	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of		
share option		
scheme		No. of new shares of issuer
including EGM		issued during No. of new shares of
approval date		issuer which may be
(dd/mm/yyyy) and		issued pursuant
class of shares issuable	Movement during the month GrantedExercised Cancelled Lapsed	the month pursuant thereto as at close of thereto the month
(/ /)	shares	
(Note 1)		
2.		
(/ /) (Note 1)	shares	

3.

(/ / /)

shares

(Note 1)

Total A. (Ordinary shares)

(Preference shares)

(Other class)

Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal valu at close of preceding month	Nominal value at close of the month	shares of issuer issued during	No. of new shares of vissuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/	/)			
2.					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date	(/	/)			
(if applicable)					

(dd/mm/yyyy)		
3.		
(/ /) Stock code (if listed)		
Class of shares issuable (Note 1)		
Subscription price		
EGM approval date		
(if applicable)		
(dd/mm/yyyy)	(/ /)
4.		
(/ /) Stock code (if listed)		
Class of shares issuable (Note 1)		
Subscription price		
EGM approval date		
(if applicable)		
(dd/mm/yyyy)	(/ /)
		Total B. (Ordinary shares)
		(Preference shares)
		(Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1.	Amoun close Currency of of amount preceding mont	e Converted during the	Amount at close of the month	of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy))	(/ /)				
2.					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date	(/ /)				

(if applicable)			
(dd/mm/yyyy)			
3.			
Stock code (if listed)			
Class of shares			
issuable (Note 1)			
Subscription price			
EGM approval date			
(if applicable)			
(dd/mm/yyyy)	(/	/)
4.			
Stock code (if listed)			
Class of shares			
issuable (Note 1)			
Subscription price			
EGM approval date			
(if applicable)			
(dd/mm/yyyy)	(/	/)
			Total C. (Ordinary shares)
			(Preference shares)
			(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mming applicable, and class of shares issuable:	l/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	(/ /)		
	shares (Note 1)		
2.			
	(/ /)		
	shares (Note 1)		
3.			
	(/ /)		
	shares (Note 1)		
Total D	(Ordinary shares)		
Total D.	(Preference shares)		

(Other class)

Other Movements in Issued Share Capital

								N. C	
								No. of new	
								shares of	No. of new
								issuer	shares of issuer which
								issued during the	may be issued
								month pursuant	pursuant thereto as at close of the
Type of Issue								thereto	month
1. Rights issue	At price :	State	Class of shares issuable (<i>Note 1</i>)	_					
			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)						
2. Open offer	At price:	State	Class of shares issuable (Note 1)						
	1	Ž	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)						
3. Placing	At price:	State	Class of shares issuable (Note 1)	_					
			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)						
4. Bonus issue			Class of shares issuable (Note 1)						

Issue and allotment date : (dd/mm/yyyy)	(/	/)
EGM approval date:	(/ /)
(dd/mm/yyyy)			

									No. of new
								No. of new	shares of
								shares of	issuer which
								issuer	may be
5.	Type of Issue Scrip dividend		State currency ——	(dd/mm/yyyy)	(/			issued during the month pursuant thereto	issued pursuant thereto as at close of the month
6.	Repurchase of shares			Class of shares repurchased (Note 1)					
				Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)					
7.	Redemption of shares			Class of shares redeemed (Note 1)					
				Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)					
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1)					
				Issue and allotment date : (dd/mm/yyyy)	(/	/)		

Edgar Filing: CHINA EASTERN AIRLINES CORP LTD - Form 6-K EGM approval date: (/ /) (dd/mm/yyyy)

								No. of new	No. of new
								shares of	shares of
								issuer	issuer which
								issued during the	may be
								month pursuant	pursuant thereto as at close of the
Type of Issue 9. Capital reorganisation			Class of shares issuable (Note 1)	_			_	thereto	month
			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)						
10. Other (Please specify)	At price :	State currency	Class of shares issuable (Note 1)				_		
			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)						
			Total E.			erenc	y shares) e shares) ner class)		
Total increase / (de	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):						(1) (2)	N/A N/A	
•	Cotal increase / (decrease) in preference shares during the month (i.e. Total of A to E): Cotal increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):								N/A
	uld be t		shares during the month (vant figures under II abov					ued Share Capi	<u>N/A</u> ital).)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note	2)
(11010	~ /

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under Qualifications of listing have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all t	he securities of each class are in all respects identical (Note 3);
the l	locuments required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with Registrar of Companies have been duly filed and that compliance has been made with other legal irrements;
	he definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be vered in accordance with the terms of issue;
beer	apletion has taken place of the purchase by the issuer of all property shown in the listing document to have a purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly sfied; and
and	trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, particulars thereof, if so required by law, have been filed with the Registrar of Companies. (if any):
Submitte	ed by: WANG JIAN
Title:	COMPANY SECRETARY (Director, Secretary or other duly authorised officer)
Notes :	
1. Stat	e the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. Identical means in this context:

the securities are of the same nominal value with the same amount called up or paid up;

they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. *If there is insufficient space, please append the prescribed continuation sheet.*