

MESA AIR GROUP INC  
Form SC 13G  
January 18, 2019

**Securities and Exchange Commission**

**Washington, D.C. 20549**

**Schedule 13G**

**(Rule 13d-102)**

**Information to be Included in Statements Filed Pursuant  
to § 240.13d-1(b), (c) and (d) and Amendments Thereto Filed**

**Pursuant to § 240.13d-2**

**UNDER THE SECURITIES EXCHANGE ACT OF 1934**

**(Amendment No.    )\***

**Mesa Air Group, Inc.**

**(Name of Issuer)**

**Common Stock**

**(Title of Class of Securities)**

**590479135**

**(CUSIP Number)**

**December 31, 2018**

**(Date of Event Which Requires Filing of this Statement)**

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 ( Act ) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1 Names of Reporting Persons

**American Airlines Group Inc.**

2 Check the Appropriate Box if a Member of a Group

(a) (b)

3 SEC Use Only

4 Citizenship or Place of Organization

**Delaware**

5 Sole Voting Power

Number of

Shares **0**  
6 Shared Voting Power

Beneficially

Owned by **2,500,000**  
Each 7 Sole Dispositive Power

Reporting

Person **0**  
8 Shared Dispositive Power

With

**2,500,000**

9 Aggregate Amount Beneficially Owned by Each Reporting Person

**2,500,000**

10 Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11 Percent of Class Represented by Amount in Row 9

**10.5%**

12 Type of Reporting Person

**CO**

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11 Percent of Class Represented by Amount in Row 9

**10.5%**

12 Type of Reporting Person

**CO**

**ITEM 1. (a) Name of Issuer:**

Mesa Air Group, Inc. (the Issuer )

**(b) Address of Issuer s Principal Executive Offices:**

410 North 44<sup>th</sup> Street, Suite 700

Phoenix, AZ 85008

**ITEM 2. (a) Name of Person Filing:**

Each of the following is hereinafter individually referred to as a Reporting Person and collectively as the Reporting Persons. This statement is filed on behalf of:

American Airlines Group Inc.

American Airlines, Inc.

**(b) Address or Principal Business Office:**

The address of each of the Reporting Persons is 4333 Amon Carter Boulevard, Fort Worth, TX 76155.

**(c) Citizenship of each Reporting Person is:**

Each of the Reporting Persons is organized in the State of Delaware.

**(d) Title of Class of Securities:**

Common Stock, no par value ( Common Stock ).

**(e) CUSIP Number:**

590479135

**ITEM 3.**

Not applicable.

**ITEM 4. Ownership.****(a)-(c)**

The ownership information presented below represents beneficial ownership of Common Stock of the Issuer as of December 31, 2018, based upon 23,902,903 shares of Common Stock outstanding as of November 30, 2018.

Reporting Person	Amount beneficially owned	Percent of class:	Sole power	Shared power	Sole power	Shared power
			to vote or direct the vote:	to vote or to direct the vote:	to dispose or direct the disposition of:	to dispose or to direct the disposition of:
American Airlines Group Inc.	2,500,000	10.5%	0	2,500,000	0	2,500,000
American Airlines, Inc.	2,500,000	10.5%	0	2,500,000	0	2,500,000

American Airlines, Inc. is the record holder of 2,500,000 shares of Common Stock. American Airlines, Inc. is a wholly owned subsidiary of American Airlines Group Inc. As a result, American Airlines Group Inc. may be deemed to share beneficial ownership of the Common Stock held of record by American Airlines, Inc. American Airlines Group Inc. is a publicly traded company with common stock listed on the Nasdaq Global Select Market.

**ITEM 5. Ownership of Five Percent or Less of a Class.**

Not applicable.

**ITEM 6. Ownership of More than Five Percent on Behalf of Another Person.**

Not applicable.

**ITEM 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company.**

Not applicable.

**ITEM 8. Identification and Classification of Members of the Group.**

Not applicable.

**ITEM 9. Notice of Dissolution of Group.**

Not applicable.

**ITEM 10. Certification.**

Not applicable.



**LIST OF EXHIBITS**

<b>Exhibit No.</b>	<b>Description</b>
99	Joint Filing Agreement.

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

**Date:** January 18, 2019

**AMERICAN AIRLINES GROUP INC.**

By: /s/ Stephen L. Johnson  
Name: Stephen L. Johnson  
Title: Executive Vice President Corporate  
Affairs

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Name: Stephen L. Johnson  
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