

American Midstream Partners, LP
Form 8-K
November 23, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (date of earliest event reported): November 18, 2016

AMERICAN MIDSTREAM PARTNERS, LP

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

001-35257
(Commission
File No.)

27-0855785
(IRS Employer
Identification No.)

2103 CityWest Boulevard

Building #4, Suite 800

Houston, Texas

77042

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(Address of principal executive offices)

(Zip Code)

(713) 815-3900

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry into a Material Definitive Agreement

On November 18, 2016, American Midstream Partners, LP (the Partnership), American Midstream, LLC, Blackwater Investments, Inc., Bank of America, N.A. as administrative agent, and the guarantors and lenders party thereto entered into the Fourth Amendment (the Fourth Amendment) to the Amended and Restated Credit Agreement dated as of September 5, 2014 (the Original Credit Agreement and, as amended by the Fourth Amendment, the Amended Credit Agreement).

The Fourth Amendment amends the Original Credit Agreement to, among other things, (i) modify certain investment covenants to, among other things, reflect the recently completed incremental acquisition of additional minority interests in Delta House, a fee-based, semisubmersible floating production system, and associated oil and gas pipelines in the Gulf Coast and (ii) agree to amend and restate the Amended Credit Agreement (as amended, the Second Amended and Restated Credit Agreement) upon the consummation of the previously-disclosed merger (the JPE Merger) with JP Energy Partners LP (JPE) to permit JPE's existing credit facility (the JPE Credit Facility) to remain in place during the time period between (a) the consummation of the JPE Merger and (b) the payoff of the JPE Credit Facility, the joining of JPE and its subsidiaries as guarantors under the Second Amended and Restated Credit Agreement, and the further integration of JPE and its subsidiaries into the Partnership's ownership structure.

The description of the Fourth Amendment contained in this Item 1.01 is not complete and is qualified in its entirety by reference to the full text of the Fourth Amendment, which is filed as Exhibit 10.1 hereto and incorporated by reference herein.

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant

The information set forth in Item 1.01 is incorporated into this Item 2.03 by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit Number | Description |
|-----------------------|---|
| 10.1 | Fourth Amendment to Amended and Restated Credit Agreement and Amendment and Restatement Agreement among American Midstream, LLC, Blackwater Investments, Inc., American Midstream Partners, LP, Bank of America, N.A., the guarantors party thereto and the lenders party thereto, dated November 18, 2016. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**AMERICAN MIDSTREAM PARTNERS,
LP**

By: **AMERICAN MIDSTREAM GP, LLC**
its General Partner

By: /s/ Eric Kalamaras
Name: Eric Kalamaras
Title: Senior Vice President and
Chief Financial Officer

November 23, 2016

EXHIBITS INDEX

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