

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

December 01, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form 6-K**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16 under  
the Securities Exchange Act of 1934**

**For the month of December 2014**

**Commission File No. 000-54189**

**MITSUBISHI UFJ FINANCIAL GROUP, INC.**

(Translation of registrant's name into English)

**7-1, Marunouchi 2-chome, Chiyoda-ku**

**Tokyo 100-8330, Japan**

(Address of principal executive office)

**Indicate by check mark whether the registrant files or  
will file annual reports under cover of Form 20-F or Form 40-F.**

**Form 20-F   X        Form 40-F**

**Indicate by check mark if the registrant is submitting the Form 6-K  
in paper as permitted by Regulation S-T Rule 101(b)(1):**

**Indicate by check mark if the registrant is submitting the Form 6-K  
in paper as permitted by Regulation S-T Rule 101(b)(7):**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: December 1, 2014

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Akira Takeda

Name: Akira Takeda

Title: Chief Manager, General Affairs  
Corporate Administration Division

Mitsubishi UFJ Financial Group, Inc.

**Notice regarding Status of Repurchase of Own Shares**

**(Repurchase of own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law,  
in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law  
and its Articles of Incorporation)**

**Tokyo, December 1, 2014** Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces the status of repurchase of own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law of Japan, in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law and Article 48 of the Articles of Incorporation of MUFG, as set forth below.

- |  |   |
|--|---|
| 1. Type of shares that were repurchased:             | Ordinary shares of MUFG   |
| 2. Aggregate number of shares that were repurchased: | 50,875,800 shares   |
| 3. Aggregate amount of repurchase price:             | JPY 34,252,250,824  |
| 4. Repurchase period:                                | From November 17, 2014<br>to November 28, 2014 (on a contract basis)                            |
| 5. Repurchase method:                                | Market purchases based on the discretionary dealing contract regarding repurchase of own shares |

(Reference)

Contents of the resolution of the meeting of the Board of Directors held on November 14, 2014

- |   |   |
|---|---|
| (1) Type of shares to be repurchased:             | Ordinary shares of MUFG   |
| (2) Aggregate number of shares to be repurchased: | Up to 180,000,000 shares<br>(Equivalent to 1.27% of the total number of issued shares (excluding own shares)) |
| (3) Aggregate amount of repurchase price:         | Up to JPY 100,000,000,000   |
| (4) Repurchase period:                            | From November 17, 2014<br>to March 31, 2015   |
| (5) Repurchase method:                            | Market purchases based on the discretionary dealing contract regarding repurchase of own shares               |

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**Contact:**

Mitsubishi UFJ Financial Group, Inc.

Public Relations Division

81-3-3240-7651

This notice is published in order to publicly announce MUFG's repurchase of its own shares and has not been prepared for the purpose of soliciting investment or any similar act inside or outside of Japan.