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LSB INDUSTRIES INC Form 8-K April 04, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)

OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): March 31, 2014

LSB INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction

1-7677 (Commission **73-1015226** (IRS Employer

of incorporation)

File Number)

Identification No.)

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16 South Pennsylvania Avenue, Oklahoma City, Oklahoma

73107

(Address of principal executive offices)

(Zip Code)

Registrant s telephone number, including area code (405) 235-4546

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 1 - Registrant s Business and Operations

Item 1.02. Termination of a Material Definitive Agreement.

On March 31, 2014, El Dorado Chemical Company (EDCC), a wholly-owned subsidiary of LSB Industries, Inc. (the Company), delivered to Orica International Pte Ltd. (Orica) notice of non-renewal of the Ammonium Nitrate Supply Agreement, dated effective January 1, 2010, as amended (the Supply Agreement), between EDCC and Orica. As a result of the notice, the Supply Agreement will terminate after the expiration of the initial term ending April 9, 2015. During 2013, net sales to Orica under this Supply Agreement represented approximately 6% of the Company s consolidated net sales.

Section 9 Financial Statements and Exhibits

Item 9.01. Exhibits

The information contained in the accompanying Exhibit 99.1 shall not be deemed filed for purposes of Section 18 of the Exchange Act or incorporated by reference in any filing under the Exchange Act or the Securities Act, except as shall be expressly set forth by specific reference to such Exhibit 99.1 in such filing.

(d) Exhibits.

Exhibit Description

99.1 Press Release issued by LSB Industries, Inc. dated April 4, 2014

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 4, 2014

LSB INDUSTRIES, INC.

By: /s/ Tony M. Shelby
Tony M. Shelby,
Executive Vice President of Finance and

Chief Financial Officer