

GRAY TELEVISION INC
Form 8-K
November 05, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities and Exchange Act of 1934

Date of Report (Date of earliest event reported): November 5, 2013 (October 31, 2013)

GRAY TELEVISION, INC.

(Exact Name of Registrant as Specified in Its Charter)

Georgia
(State or Other Jurisdiction

of Incorporation)

001-13796
(Commission

File Number)

4370 Peachtree Road, NE, Atlanta, GA 30319

58-0285030
(IRS Employer

Identification No.)

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(Address of Principal Executive Office)

Registrant's telephone number, including area code (404) 504-9828

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On November 1, 2013, Gray Television, Inc. (the Company) issued a press release announcing that it and Excalibur Broadcasting, LLC (Excalibur) had consummated the previously announced acquisition of KJCT(TV) and associated low power stations (collectively, KJCT) in the Grand Junction, Colorado, market. In connection with the consummation of Excalibur's acquisition of KJCT, Gray has guaranteed approximately \$3.0 million of Excalibur's debt.

A copy of the press release announcing the completion of the acquisition is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

On November 4, 2013, Gray issued a press release announcing that it had entered into an agreement to acquire Yellowstone Television, LLC (Yellowstone). Yellowstone owns four television stations in the Laredo, Texas, Cheyenne, Wyoming, Scottsbluff, Nebraska and Casper, Wyoming markets.

A copy of the press release announcing this transaction is attached hereto as Exhibit 99.2 and is incorporated by reference herein.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

| Number | Exhibit |
|---------------|--------------------------------------|
| 99.1 | Press release dated November 1, 2013 |
| 99.2 | Press release dated November 4, 2013 |

- 3 -

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GRAY TELEVISION, INC.

Date: November 5, 2013

By: /s/ James C. Ryan
James C. Ryan

Chief Financial Officer and Senior Vice President

- 4 -

EXHIBIT INDEX

| Number | Exhibit |
|---------------|--------------------------------------|
| 99.1 | Press release dated November 1, 2013 |
| 99.2 | Press release dated November 4, 2013 |