

Vale S.A.
Form S-8 POS
January 04, 2012

As filed with the Securities and Exchange Commission on January 4, 2012

Registration No. 333-172847

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

Vale S.A.

(Exact name of registrant as specified in its charter)

The Federative Republic of Brazil
(State or other jurisdiction of incorporation or organization)

Avenida Graça Aranha, No. 26

Not Applicable
(I.R.S. Employer Identification No.)

Edgar Filing: Vale S.A. - Form S-8 POS

20030-900 Rio de Janeiro, RJ, Brazil

(Address of Principal Executive Offices)

Matching Program

2012 Cycle

(Full Title of the plan)

Vale Americas Inc.

250 Pehle Avenue, Suite 302, Saddle Brook,

New Jersey, 07663

Tel.: 416-687-6040

(Name, address and telephone Number, including area code, of agent for service)

with copies to:

Nicolas Grabar

Cleary, Gottlieb, Steen & Hamilton

One Liberty Plaza

New York, NY 10006

(212) 225-2000

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

EXPLANATORY NOTE

This Post-Effective Amendment No. 1 relates to the Registration Statement on Form S-8 (File No. 333-172847) (the "Registration Statement") of Vale S.A. (the "Registrant"), which was filed with the U.S. Securities and Exchange Commission on March 15, 2011. The Registration Statement registered 20,000,000 Preferred Class A shares of the Registrant's stock ("Shares"), to be offered pursuant to the Matching Program (the "Plan").

The purpose of this Post-Effective Amendment No. 1 is to add an additional plan, the Vale Matching Program 2012 Cycle (the "2012 Matching Program"), to the Registration Statement. Under the 2012 Matching Program, as in the Plan, Shares will be offered to certain eligible employees, subject to the satisfaction of applicable vesting conditions, in connection with those employees' own purchase of Shares. No additional securities are being registered hereby.

Part II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits.

The following exhibits are filed with or incorporated by reference into this Post Effective Amendment No. 1 to the Registration Statement:

| Exhibit number | Document |
|-----------------------|---|
| 4.4 | Vale Matching Program 2012 Cycle (filed herewith) |
| 24 | Power of Attorney (included on signature pages) |

SIGNATURES

Pursuant to the requirements of the Securities Act, Vale certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Rio de Janeiro, State of Rio de Janeiro, Brazil on January 04, 2012.

VALE S.A.

By: /s/ Murilo Pinto de Oliveira Ferreira
Name: Murilo Pinto de Oliveira Ferreira
Title: Chief Executive Officer

By: /s/ Tito Botelho Martins Junior
Name: Tito Botelho Martins Junior
Title: Chief Financial Officer

Signature Page of Post-Effective Amendment of Form S-8

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Mr. Murilo Pinto de Oliveira Ferreira and Mr. Tito Botelho Martins Junior, and each of them, his true and lawful attorneys-in-fact and agents, with full power of substitution and resubstitution, for him and in his name, place and stead, in capacities, to sign any and all amendments (including post-effective amendments) to this registration statement and all additional registration statements pursuant to Rule 462(b) of the Securities Act of 1933, as amended, and to file the same, with all exhibits thereto, and all other documents in connection therewith, with the Securities and Exchange Commission, granting unto each said attorney-in-fact and agents full power and authority to do and perform each and every act in person, hereby ratifying and confirming all that said attorneys-in-fact and agents or either of them or their or his substitute or substitutes may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

| SIGNATURE | TITLE | DATE |
|--|--|-----------------|
| /s/ Murilo Pinto de Oliveira Ferreira Murilo Pinto de Oliveira Ferreira | Chief Executive Officer | January 4, 2012 |
| /s/ Tito Botelho Martins Junior Tito Botelho Martins Junior | Chief Financial Officer | January 4, 2012 |
| Vale Americas Inc. | Authorized Representative of Vale S.A. in the United States | January 4, 2012 |

By: /s/ Paul Houston
Paul Houston

Signature Page of Post-Effective Amendment of Form S-8

Edgar Filing: Vale S.A. - Form S-8 POS

| | | |
|--|------------------------------------|-----------------|
| Ricardo José da Costa Flores | Chairman of the Board of Directors | |
| Mário da Silveira Teixeira Júnior | Vice-Chairman | |
| /s/ José Ricardo Sasseron José Ricardo Sasseron | Director | January 4, 2012 |
| Robson Rocha | Director | |
| /s/ Nelson Henrique Barbosa Filho Nelson Henrique Barbosa Filho | Director | January 4, 2012 |
| /s/ Renato da Cruz Gomes Renato da Cruz Gomes | Director | January 4, 2012 |
| Fuminobu Kawashima | Director | |
| /s/ Oscar Augusto de Camargo Filho Oscar Augusto de Camargo Filho | | January 4, 2012 |
| /s/ Luciano Galvão Coutinho Luciano Galvão Coutinho | Director Director | January 4, 2012 |
| Paulo Soares de Souza | Director | |
| /s/ José Mauro Mettrau Carneiro da Cunha José Mauro Mettrau Carneiro da Cunha | Director | January 4, 2012 |

Signature Page of Post-Effective Amendment of Form S-8

EXHIBIT INDEX

| Exhibit number | Document |
|-----------------------|---|
| 4.4 | Matching Program |
| 24 | Power of Attorney (included on signature pages) |