

MULTI COLOR Corp  
Form 8-K  
May 04, 2011

**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, DC 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**Date of report (Date of earliest event reported) May 2, 2011**

**Multi-Color Corporation**

(EXACT NAME OF REGISTRANT AS SPECIFIED IN CHARTER)

**Ohio**  
(STATE OR OTHER JURISDICTION

OF INCORPORATION)

**0-16148**  
(COMMISSION

FILE NUMBER)

**31-1125853**  
(IRS EMPLOYER

IDENTIFICATION NO.)

**4053 Clough Woods Drive, Batavia, Ohio**  
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

**45103**  
(ZIP CODE)

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Registrant's telephone number, including area code 513/381-1480

(FORMER NAME OR FORMER ADDRESS, IF CHANGED SINCE LAST REPORT)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2):

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting Material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**ITEM 1.01 ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT**

On May 2, 2011, Multi-Color Corporation ( MCC ) entered into an Agreement ( Agreement ) to acquire 70% ownership in two label operations, one in Santiago, Chile and the other in Mendoza, Argentina with regional partner Mr. Fernando Aravena for an initial investment of \$3.7 million.

A copy of MCC s press release announcing the entry into the Agreement is attached as an exhibit to this report. A copy of the Agreement is attached as an exhibit to this report and the description of the Acquisition and the Agreement contained herein is qualified by reference to the Agreement.

**ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS**

(d) Exhibits

<b>Exhibit No.</b>	<b>Description</b>
3.1	Stock Purchase Agreement dated May 2, 2011
99.1	Press Release dated May 2, 2011

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MULTI-COLOR CORPORATION**

By: /s/ Sharon E. Birkett

Name: Sharon E. Birkett

Title: Vice President Finance and Chief Financial and  
Accounting Officer

Date: May 4, 2011

**Index to Exhibits**

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