

MITSUBISHI UFJ FINANCIAL GROUP INC  
Form 6-K/A  
December 14, 2006

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**Form 6-K/A**

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**Report of Foreign Issuer**

**Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934**

**For the month of December, 2006**

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**MITSUBISHI UFJ FINANCIAL GROUP, INC.**

(Translation of registrant's name into English)

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7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

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[Indicate by check mark whether the registrant files or  
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F  Form 40-F

[Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the Commission]

**pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]**

Yes \_\_\_\_\_ No X

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: December 14, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

By: /S/ Ryutaro Kusama

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs  
Corporate Administration Division

December 14, 2006

Mitsubishi UFJ Financial Group, Inc.

**Corrections to Interim Consolidated Summary Report for Fiscal Year Ending March 31, 2007**Corrections - (corrected figures underlined)

n Interim Consolidated Summary Report - Page 1

1. Consolidated financial data for six months ended September 30, 2006

- (1) Operating results

Notes:

Before correction

3. Changes in accounting policy: Please refer to the footnote on next page.

After correction

3. Changes in accounting policy: Please refer to the footnote 43 on page 26.

n Interim Consolidated Summary Report - Page 13  
Mitsubishi UFJ Financial Group, Inc. and Consolidated Subsidiaries

Consolidated Balance Sheet

(in millions of yen)

|              | Increase/(Decrease) (A)-(B) |                   |
|--------------|-----------------------------|-------------------|
|              | Before correction           | After correction  |
| Total assets | <u>65,115,647</u>           | <u>69,115,647</u> |
| Deposits     | <u>42,217,256</u>           | <u>47,217,256</u> |

n Interim Consolidated Summary Report - Page 27  
Notes to Consolidated Statement of Operations

Before correction

4. Gains or losses from Trading transactions, such as interest received, gain (loss) on sale and unrealized gain (loss), are presented in Trading assets and Trading liabilities on a trade date basis.

After correction

4. Gains or losses from Trading transactions, such as interest received, gain (loss) on sale and unrealized gain (loss), are presented in Trading profits and Trading losses on a trade date basis.

n Interim Consolidated Summary Report - Page 31  
Mitsubishi UFJ Financial Group, Inc., and Consolidated Subsidiaries

2. Application of the Equity Method  
Before correction

After correction (3) Entities not recognized as affiliates with 20% to 50% of the votes owned by MUFG:6

- (3) Entities not recognized as affiliates with 20% to 50% of the votes owned by MUFG:15

n Interim Consolidated Summary Report - Page 37  
Mitsubishi UFJ Financial Group, Inc. and Consolidated Subsidiaries

Investment securities information as of March 31, 2006

2. Marketable debt securities being held to maturity

(in millions of yen)

|       | Balance Sheet amount |                  |
|-------|----------------------|------------------|
|       | Before correction    | After correction |
| Total | <u>39,710,569</u>    | <u>2,808,698</u> |

n Selected Interim Financial Information For Fiscal Year Ending March 31, 2007 - Page 17  
The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation Combined Financial Results

Before correction

(in millions of yen)

|  | Six months ended         |                          | Increase/<br>(Decrease)<br>(A) - (B) |
|--|--------------------------|--------------------------|--------------------------------------|
|  | September 30,<br>2006(A) | September 30,<br>2005(B) |                                      |
| Gross Profits  |                          |                          |                                      |
| <u>(Gross profits before credit costs for trust account)</u> | <u>1,165,019</u>         | 1,288,043                | (123,023)                            |

Note:

Net business profits = The 2 Banks non-consolidated Net business profits + Other consolidated entities gross profits Other consolidated entities general and administrative expenses Other consolidated entities provision for general allowance for loan losses Inter-company transactions

After correction

(in millions of yen)

|               | Six months ended         |                          | Increase/<br>(Decrease)<br>(A) - (B) |
|---------------|--------------------------|--------------------------|--------------------------------------|
|               | September 30,<br>2006(A) | September 30,<br>2005(B) |                                      |
| Gross Profits | <u>1,165,019</u>         | 1,288,043                | (123,023)                            |

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## Interim Consolidated Summary Report

&lt;under Japanese GAAP&gt;

for Fiscal Year Ending March 31, 2007

Date: November 20, 2006  
Company name (code number): Mitsubishi UFJ Financial Group, Inc. (8306)

(URL <http://www.mufg.jp/>)  
Stock exchange listings: Tokyo, Osaka, Nagoya, New York  
Headquarters: Tokyo  
Representative: Nobuo Kuroyanagi, President & CEO  
For inquiry: Yoshihisa Harata, Chief Manager - Financial Planning Division  
(PHONE) +81-3-5252-4160

Date of resolution of Board of Directors with respect to the interim consolidated financial statements: November 20, 2006  
Trading accounts: Established

**1. Consolidated financial data for six months ended September 30, 2006****(1) Operating results**

|  | (in millions of yen) |           |                                     |
|--|----------------------|-----------|-------------------------------------|
|  | 2006                 | 2005      | Fiscal year ended<br>March 31, 2006 |
| Ordinary income                          | 2,840,247            | 1,401,294 | 4,293,950                           |
| Change from same period in previous year | 102.7%               | 11.4%     |                                     |
| Ordinary profit                          | 663,580              | 381,152   | 1,078,061                           |
| Change from same period in previous year | 74.1%                | 22.8%     |                                     |
| Net income                               | 507,266              | 300,699   | 770,719                             |
| Change from same period in previous year | 68.7%                | 75.2%     |                                     |
| Net income per share (yen)               | 50,454.49            | 45,529.68 | 93,263.16                           |
| Net income per diluted share (yen)       | 49,669.82            |           | 89,842.27                           |

(Reference) ex-UFJ Holdings, Inc.

|                                    | Six months ended<br>September 30, 2005 |
|------------------------------------|--|
| Ordinary income                    | 1,113,760                              |
| Ordinary profit                    | 355,247                                |
| Net income                         | 411,057                                |
| Net income per share (yen)         | 79,851.45                              |
| Net income per diluted share (yen) | 57,075.34                              |

Notes:

1. Income from investment in affiliates (Equity method):

|                                      |          |             |
|--------------------------------------|----------|-------------|
| Six months ended September 30, 2006: | (39,584) | million yen |
| Six months ended September 30, 2005: | 7,196    | million yen |
| Fiscal year ended March 31, 2006:    | 15,768   | million yen |

&lt;UFJ Holdings, Inc.&gt;

Six months ended September 30, 2005:

4,474 million yen

2. Average number of shares outstanding:

|                          | Six months ended<br>September 30, 2006 | Six months ended<br>September 30, 2005 | (shares)<br>Fiscal year ended<br>March 31, 2006 | <UFJ Holdings, Inc.>     | (shares)<br>Six months ended<br>September 30, 2005 |
|--------------------------|--|--|---|--------------------------|--|
| Common Stock             | 9,978,046                              | 6,538,585                              | 8,120,150                                       | Common stock             | 5,147,781  |
| Preferred stock-class 3  | 100,000                                | 100,000                                | 100,000   | Preferred stock-class 1  | 3,658  |
| Preferred stock-class 8  | 22,222                                 |  | 43,609  | Preferred stock-class 8  | 200,000  |
| Preferred stock-class 9  | 38,761                                 |  | 44,510  | Preferred stock-class 9  | 150,000  |
| Preferred stock-class 10 | 72,950                                 |  | 73,972  | Preferred stock-class 10 | 150,000  |
| Preferred stock-class 11 | 1                                      |  | 0   | Preferred stock-class 11 | 5  |
| Preferred stock-class 12 | 127,772                                |  | 90,780  | Preferred stock-class 12 | 200,000  |

3. Changes in accounting policy: Please refer to the footnote 43 on page 26.

4. The amounts presented as of September 30, 2005 are amounts from Mitsubishi-Tokyo Financial Group, Inc.

5. The amounts presented for fiscal year ended March 31, 2006 are consist of Mitsubishi-Tokyo Financial Group, Inc. (April to September) and Mitsubishi UFJ Financial Group, Inc. (October to March).

(Japanese GAAP)

Mitsubishi UFJ Financial Group, Inc.

**Mitsubishi UFJ Financial Group, Inc. and Consolidated Subsidiaries****Consolidated Balance Sheet**

| (in millions of yen)                                 | As of                        | As of September 30, 2005 |                         | Increase/<br>(Decrease)<br>(A) - (B) | As of<br>March 31,<br>2006 (C) | Increase/<br>(Decrease)<br>(A) - (C) |
|--|------------------------------|--------------------------|-------------------------|--------------------------------------|--------------------------------|--------------------------------------|
|  | September<br>30,<br>2006 (A) | ex-MTFG<br>(B)           | (Reference)<br>ex-UFJHD |                                      |                                |                                      |
| <b>Assets:</b>                                       |                              |                          |                         |                                      |                                |                                      |
| Cash and due from banks                              | <b>8,484,545</b>             | 10,005,210               | 6,502,126               | (1,520,665)                          | 12,347,561                     | (3,863,016)                          |
| Call loans and bills bought                          | <b>2,095,108</b>             | 1,585,947                | 169,485                 | 509,160                              | 2,467,717                      | (372,609)                            |
| Receivables under resale agreements                  | <b>3,050,745</b>             | 1,232,312                | 9,960                   | 1,818,433                            | 1,077,911                      | 1,972,834                            |
| Receivables under securities borrowing transactions  | <b>4,351,094</b>             | 5,322,442                | 1,833,607               | (971,348)                            | 5,425,527                      | (1,074,433)                          |
| Commercial paper and other debt purchased            | <b>3,628,498</b>             | 2,361,547                | 413,097                 | 1,266,951                            | 2,675,007                      | 953,491                              |
| Trading assets                                       | <b>10,093,747</b>            | 7,660,530                | 1,651,953               | 2,433,217                            | 10,070,779                     | 22,967                               |
| Money held in trust                                  | <b>384,276</b>               | 348,707                  | 54,104                  | 35,568                               | 410,545                        | (26,269)                             |
| Investment securities                                | <b>47,766,403</b>            | 30,476,088               | 21,777,026              | 17,290,315                           | 48,508,977                     | (742,573)                            |
| Allowance for losses on investment securities        | <b>(21,718)</b>              | (1,695)                  |                         | (20,023)                             | (26,663)                       | 4,945                                |
| Loans and bills discounted                           | <b>85,671,181</b>            | 47,132,564               | 38,175,072              | 38,538,616                           | 85,763,106                     | (91,925)                             |
| Foreign exchanges                                    | <b>1,367,788</b>             | 728,024                  | 673,706                 | 639,764                              | 1,267,808                      | 99,980                               |
| Other assets   | <b>5,130,860</b>             | 3,449,933                | 2,063,633               | 1,680,926                            | 6,517,435                      | (1,386,575)                          |
| Tangible fixed assets                                | <b>1,733,180</b>             |                          |                         | 1,733,180                            |                                | 1,733,180                            |
| Intangible fixed assets                              | <b>651,537</b>               |                          |                         | 651,537                              |                                | 651,537                              |
| Premises and equipment                               |                              | 958,771                  | 614,384                 | (958,771)                            | 1,517,892                      | (1,517,892)                          |
| Deferred tax assets                                  | <b>643,968</b>               | 102,615                  | 938,183                 | 541,352                              | 705,140                        | (61,171)                             |
| Goodwill   |                              |                          |                         |                                      | 145,250                        | (145,250)                            |
| Customers liabilities for acceptances and guarantees | <b>10,817,389</b>            | 4,878,890                | 4,243,156               | 5,938,499                            | 9,533,542                      | 1,283,847                            |
| Allowance for loan losses                            | <b>(1,113,252)</b>           | (622,186)                | (1,041,468)             | (491,066)                            | (1,360,745)                    | 247,493                              |
| Allowance for losses on investment securities        |                              |                          | (3,522)                 |                                      |                                |                                      |
| <b>Total assets</b>                                  | <b>184,735,352</b>           | 115,619,705              | 78,074,507              | 69,115,647                           | 187,046,793                    | (2,311,440)                          |
| <b>Liabilities:</b>                                  |                              |                          |                         |                                      |                                |                                      |
| Deposits   | <b>115,602,910</b>           | 68,385,654               | 50,315,499              | 47,217,256                           | 118,988,093                    | (3,385,182)                          |
| Negotiable certificates of deposit                   | <b>6,880,379</b>             | 3,160,845                | 2,962,556               | 3,719,534                            | 6,586,425                      | 293,954                              |
| Call money and bills sold                            | <b>2,512,651</b>             | 7,838,254                | 6,538,366               | (5,325,602)                          | 9,428,846                      | (6,916,195)                          |
| Payables under repurchase agreements                 | <b>7,248,841</b>             | 4,480,043                | 1,775,302               | 2,768,798                            | 4,885,491                      | 2,363,350                            |
| Payables under securities lending transactions       | <b>5,596,344</b>             | 4,965,918                | 910,654                 | 630,426                              | 4,339,568                      | 1,256,776                            |
| Commercial paper                                     | <b>477,920</b>               | 192,972                  | 116,581                 | 284,947                              | 309,384                        | 168,535                              |
| Trading liabilities                                  | <b>4,867,308</b>             | 2,829,637                | 880,787                 | 2,037,670                            | 4,361,905                      | 505,402                              |
| Borrowed money                                       | <b>6,284,929</b>             | 1,395,051                | 834,231                 | 4,889,877                            | 2,974,031                      | 3,310,897                            |
| Foreign exchanges                                    | <b>783,937</b>               | 1,443,687                | 208,170                 | (659,749)                            | 1,312,568                      | (528,631)                            |
| Short-term corporate bonds                           | <b>764,500</b>               | 698,500                  | 149,000                 | 66,000                               | 490,700                        | 273,800                              |
| Bonds and notes                                      | <b>6,580,221</b>             | 4,306,521                | 2,317,026               | 2,273,699                            | 6,634,559                      | (54,337)                             |
| Bonds with warrant                                   | <b>49,689</b>                | 49,165                   |                         | 524                                  | 49,165                         | 524                                  |
| Due to trust accounts                                | <b>1,796,608</b>             | 1,410,842                | 1,504,004               | 385,766                              | 2,429,068                      | (632,459)                            |
| Other liabilities                                    | <b>4,291,590</b>             | 3,461,342                | 1,977,844               | 830,247                              | 4,469,097                      | (177,507)                            |
| Reserve for employees bonuses                        | <b>45,440</b>                | 19,797                   | 19,051                  | 25,643                               | 50,857                         | (5,416)                              |
| Reserve for directors bonuses                        | <b>115</b>                   |                          |                         | 115                                  |                                | 115                                  |
| Reserve for employees retirement benefits            | <b>68,889</b>                | 43,987                   | 14,424                  | 24,901                               | 82,239                         | (13,349)                             |
| Reserve for losses related to land trust             |                              |                          | 1,074                   |                                      |                                |                                      |
| Reserve for expenses related to EXPO 2005 Japan      |                              | 323                      |                         | (323)                                |                                |                                      |
| Reserve for contingent losses                        | <b>100,087</b>               |                          |                         | 100,087                              |                                | 100,087                              |
| Reserves under special laws                          | <b>2,197</b>                 | 1,605                    | 433                     | 591                                  | 2,058                          | 138                                  |
| Deferred tax liabilities                             | <b>94,646</b>                | 65,903                   | 8,564                   | 28,743                               | 81,963                         | 12,683                               |

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|   |                    |                    |                   |                      |                    |                      |
|---|--------------------|--------------------|-------------------|----------------------|--------------------|----------------------|
| Deferred tax liabilities for land revaluation                         | 209,667            | 132,309            | 90,269            | 77,357               | 210,875            | (1,208)              |
| Acceptances and guarantees  | 10,817,389         | 4,878,890          | 4,243,156         | 5,938,499            | 9,533,542          | 1,283,847            |
| <b>Total liabilities</b>  | <b>175,076,268</b> | <b>109,761,255</b> | <b>74,866,999</b> | <b>65,315,013</b>    | <b>177,220,444</b> | <b>(2,144,175)</b>   |
| <b>Net assets:</b>  |                    |                    |                   |                      |                    |                      |
| Capital stock   | 1,383,052          |                    |                   | 1,383,052            |                    | 1,383,052            |
| Capital surplus   | 1,916,314          |                    |                   | 1,916,314            |                    | 1,916,314            |
| Retained earnings   | 3,781,944          |                    |                   | 3,781,944            |                    | 3,781,944            |
| Trasury stock   | (1,000,449)        |                    |                   | (1,000,449)          |                    | (1,000,449)          |
| Total shareholders equity   | 6,080,862          |                    |                   | 6,080,862            |                    | 6,080,862            |
| Net unrealized gains (losses) on securities                           | 1,592,453          |                    |                   | 1,592,453            |                    | 1,592,453            |
| Net deferred gains (losses) on hedging instruments                    | (66,887)           |                    |                   | (66,887)             |                    | (66,887)             |
| Land revaluation excess   | 149,193            |                    |                   | 149,193              |                    | 149,193              |
| Foreign currency translation adjustments                              | (56,378)           |                    |                   | (56,378)             |                    | (56,378)             |
| Total valuation and translation adjustments                           | 1,618,381          |                    |                   | 1,618,381            |                    | 1,618,381            |
| Warrant   | 0                  |                    |                   | 0                    |                    | 0                    |
| Minority interests  | 1,959,840          |                    |                   | 1,959,840            |                    | 1,959,840            |
| <b>Total net assets</b>   | <b>9,659,084</b>   |                    |                   | <b>9,659,084</b>     |                    | <b>9,659,084</b>     |
| <b>Total liabilities and net assets</b>                               | <b>184,735,352</b> |                    |                   | <b>184,735,352</b>   |                    | <b>184,735,352</b>   |
| Minority interests  |                    | 562,368            | 1,519,830         | (562,368)            | 2,098,512          | (2,098,512)          |
| <b>Shareholder s equity:</b>  |                    |                    |                   |                      |                    |                      |
| Capital stock   |                    | 1,383,052          | 1,000,000         | (1,383,052)          | 1,383,052          | (1,383,052)          |
| Capital surplus   |                    | 832,990            |                   | (832,990)            | 1,915,855          | (1,915,855)          |
| Retained earnings   |                    | 2,075,151          | 317,274           | (2,075,151)          | 3,325,980          | (3,325,980)          |
| Land revaluation excess   |                    | 150,055            | 99,091            | (150,055)            | 149,534            | (149,534)            |
| Unrealized gains on securities available for sale                     |                    | 952,126            | 343,205           | (952,126)            | 1,769,525          | (1,769,525)          |
| Foreign currency translation adjustments                              |                    | (93,907)           | (68,427)          | 93,907               | (42,168)           | 42,168               |
| Trasury stock   |                    | (3,387)            | (3,465)           | 3,387                | (773,941)          | 773,941              |
| <b>Total shareholder s equity</b>                                     |                    | <b>5,296,081</b>   | <b>1,687,677</b>  | <b>(5,296,081)</b>   | <b>7,727,837</b>   | <b>(7,727,837)</b>   |
| <b>Total liabilities, minority interests and shareholder s equity</b> |                    | <b>115,619,705</b> | <b>78,074,507</b> | <b>(115,619,705)</b> | <b>187,046,793</b> | <b>(187,046,793)</b> |

See Notes to Consolidated financial statements

**Notes to Consolidated Statement of Operations**

- 1 Amounts of less than 1 million yen are rounded down.
- 2 Net income per share: ¥50,454.48
- 3 Net income per diluted share: ¥49,669.82
- 4 Gains or losses from Trading transactions, such as interest received, gain (loss) on sale and unrealized gain (loss), are presented in Trading profits and Trading losses on a trade date basis.
- 5 Other ordinary income includes ¥32,431 million of gains on sales of equity securities.
- 6 Other ordinary expense includes ¥67,662 million of losses on loan write-offs, ¥17,816 million of write down of equity securities.

**Mitsubishi UFJ Financial Group, Inc., and Consolidated Subsidiaries**

Significant policies in preparation of the Consolidated Financial Statements

1. Scope of Consolidation

(1) Number of consolidated subsidiaries: 265  
Principal companies

The Bank of Tokyo-Mitsubishi UFJ, Ltd.

Mitsubishi UFJ Trust and Banking Corporation

Mitsubishi UFJ Securities Co., Ltd.

(2) Non-consolidated subsidiaries: None

(3) Entities not recognized as subsidiaries while majority of the votes owned by MUFG: 5

I. Nichiele Corporation  
(MUFG owns majority of votes through an investment subsidiary with no intent to control.)

II. Hygeia Co., Ltd.  
(An property management company on Land trust business)

III. THCAP investment LPS  
Shonan Sangakurenkei Fund investment LPS

Gunma Challenge Fund investment LPS

(MUFG's venture capital subsidiaries are serving as unlimited partners for investment LPSs)

2. Application of the Equity Method

(1) Number of affiliated companies accounted for by the equity method: 44

Principal companies

ACOM CO., LTD.

The Chukyo Bank, Ltd.

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Diamond Lease Co., Ltd.

The Gifu Bank, Ltd.

Diamond Computer Service Co., Ltd.

kabu.com Securities Co., Ltd.

DC Cash One Ltd.

Mobit Co., Ltd.

BOT Lease Co., Ltd.

UFJ Central Leasing Co., Ltd.

Mitsubishi UFJ Merrill Lynch PB Securities Co., Ltd.

Mitsubishi UFJ Merrill Lynch PB Securities Co., Ltd. is newly founded and accounted for under the equity method from this fiscal term.

(2) Non-consolidated subsidiaries and affiliates not accounted for under the equity method  
Principal companies

SCB Leasing Public Company Limited

MU Japan Fund

Affiliates not accounted for under the equity method are excluded from the scope of the equity method since our ownership share in their net income or retained earnings do not have a material impact on the consolidated financial statements. MU Japan Fund became an affiliate this fiscal term because of capital injection.

(3) Entities not recognized as affiliates with 20% to 50% of the votes owned by MUFG: 15  
Cswitch Corporation and 13 companies

(MUFG's venture capital subsidiaries own voting stocks as investments with no intent to control.)

RYOGOKU CITY CORE Co., Ltd

(An property management company on Land trust business)

**Mitsubishi UFJ Financial Group, Inc. and Consolidated Subsidiaries****Investment securities information as of March 31, 2006**

Following tables include: Investment securities  
 Trading securities, trading commercial paper and trading short-term corporate bonds in Trading assets  
 Negotiable certificates of deposits in Cash and due from banks  
 Beneficiary certificates of commodity investment trusts in Commercial Paper and other debt purchased .

## 1. Trading securities

(in millions of yen)  
 As of March 31, 2006

Net unrealized gains (losses) recognized

Balance sheet amount

on fiscal year ended March 31, 2006

8,824,461

(22,097)

## 2. Marketable debt securities being held to maturity

(in millions of yen)  
 As of March 31, 2006

|                  | Balance sheet amount | Market value     | Net unrealized gains (losses) |              |               |
|------------------|----------------------|------------------|-------------------------------|--------------|---------------|
|                  |                      |                  |                               | Gains        | Losses        |
| Domestic bonds   | 2,376,562            | 2,361,806        | (14,756)                      | 2,065        | 16,822        |
| Government bonds | 2,253,947            | 2,237,316        | (16,630)                      | 121          | 16,752        |
| Municipal bonds  | 85,625               | 86,821           | 1,196                         | 1,249        | 52            |
| Corporate bonds  | 36,989               | 37,667           | 677                           | 694          | 16            |
| Foreign bonds    | 50,726               | 50,946           | 219                           | 1,589        | 1,370         |
| Other            | 381,409              | 381,388          | (20)                          | 6            | 26            |
| <b>Total</b>     | <b>2,808,698</b>     | <b>2,794,141</b> | <b>(14,556)</b>               | <b>3,662</b> | <b>18,219</b> |

## 3. Marketable securities available for sale

(in millions of yen)  
 As of March 31, 2006

|                            | Cost amount | Balance sheet amount | Net unrealized gains (losses) |           |         |
|----------------------------|-------------|----------------------|-------------------------------|-----------|---------|
|                            |             |                      |                               | Gains     | Losses  |
| Domestic equity securities | 4,485,361   | 7,466,163            | 2,980,802                     | 2,996,101 | 15,298  |
| Domestic bonds             | 25,621,822  | 25,411,680           | (210,142)                     | 7,277     | 217,419 |
| Government bonds           | 23,210,594  | 23,022,213           | (188,381)                     | 4,806     | 193,187 |
| Municipal bonds            | 246,784     | 245,594              | (1,189)                       | 933       | 2,122   |
| Corporate bonds            | 2,164,443   | 2,143,871            | (20,571)                      | 1,538     | 22,109  |
| Foreign equity securities  | 67,909      | 159,483              | 91,573                        | 92,307    | 734     |
| Foreign bonds              | 6,458,140   | 6,367,170            | (90,969)                      | 15,305    | 106,275 |
| Other                      | 3,077,335   | 3,259,309            | 181,973                       | 228,734   | 46,760  |

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|       |            |            |           |           |         |
|-------|------------|------------|-----------|-----------|---------|
| Total | 39,710,569 | 42,663,806 | 2,953,237 | 3,339,726 | 386,488 |
|-------|------------|------------|-----------|-----------|---------|

4. Securities sold during fiscal year ended March 31, 2006

| Proceeds   |  | (in millions of yen) |              |
|------------|--|----------------------|--------------|
| from sales |  | Total gains          | Total losses |
| 47,000,226 |  | 236,525              | 161,249      |

5. Securities stated at acquired costs

|  | (in millions of yen)<br>As of March 31, 2006<br>Balance sheet amount |
|--|--|
| Debt securities being held to maturity |  |
| Foreign bonds                          | 30,765   |
| Securities available for sale          |  |
| Domestic equity securities             | 668,822  |
| Domestic corporate bonds               | 3,445,256  |
| Foreign equity securities              | 113,250  |
| Foreign bonds                          | 114,865  |

6. Maturity of bonds

|                  | (in millions of yen)<br>As of March 31, 2006 |            |             |                  |
|------------------|--|------------|-------------|------------------|
|                  | within 1<br>year                             | to 5 years | to 10 years | over<br>10 years |
| Domestic bonds   | 12,397,660                                   | 14,800,383 | 2,221,806   | 1,817,606        |
| Government bonds | 11,675,719                                   | 10,762,375 | 1,189,204   | 1,648,860        |
| Municipal bonds  | 32,704                                       | 188,195    | 110,937     | 4,341            |
| Corporate bonds  | 689,236                                      | 3,849,812  | 921,664     | 164,403          |
| Foreign bonds    | 560,492                                      | 1,926,088  | 1,381,721   | 2,641,512        |
| Other            | 414,192                                      | 327,219    | 420,875     | 1,128,946        |
| Total            | 13,372,345                                   | 17,053,690 | 4,024,403   | 5,588,065        |

**The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation****Combined Financial Results**

(The amounts presented as of September 30, 2005 include amounts from The Bank of Tokyo-Mitsubishi, Ltd., UFJ Bank Limited, The Mitsubishi Trust and Banking Corporation and UFJ Trust Bank Limited.)

|   | (in millions of yen)                         |                          | Increase/<br>(Decrease)<br>(A) - (B) |
|---|--|--------------------------|--------------------------------------|
|   | Six months ended<br>September 30,<br>2006(A) | September 30,<br>2005(B) |                                      |
| Gross profits   | 1,165,019                                    | 1,288,043                | (123,023)                            |
| Net interest income   | 696,541                                      | 744,796                  | (48,255)                             |
| Trust fees  | 58,729                                       | 55,421                   | 3,308                                |
| Credit costs for trust accounts (1)   | (74)   | (909)                    | 835                                  |
| Net fees and commissions  | 273,099                                      | 265,819                  | 7,280                                |
| Net trading profits   | 70,883                                       | 25,606                   | 45,276                               |
| Net other business income (expense)   | 65,764                                       | 196,398                  | (130,633)                            |
| Net gains on debt securities  | (14,380)                                     | 52,623                   | (67,004)                             |
| General and administrative expenses   | 616,160                                      | 589,565                  | 26,594                               |
| Net business profits before credit costs for trust accounts and provision for general allowance for loan losses | 548,933                                      | 699,386                  | (150,452)                            |
| Provision for general allowance for loan losses (2)   |  |                          |                                      |
| Net business profits  | 548,859                                      | 698,477                  | (149,617)                            |
| Net non-recurring gains (losses)  | (63,256)                                     | (130,400)                | 67,144                               |
| Credit related costs (3)  | (38,893)                                     | (60,839)                 | 21,945                               |
| Losses on loan write-offs   | (46,064)                                     | (58,953)                 | 12,889                               |
| Provision for specific allowance for loan losses  |  |                          |                                      |
| Other credit related costs  | 7,170  | (1,885)                  | 9,056                                |
| Net gains (losses) on equity securities   | 4,777  | 25,240                   | (20,463)                             |
| Gains on sales of equity securities   | 25,000                                       | 48,232                   | (23,232)                             |
| Losses on sales of equity securities  | (672)  | (6,855)                  | 6,183                                |
| Losses on write down of equity securities   | (19,551)                                     | (16,137)                 | (3,413)                              |
| Other   | (29,139)                                     | (94,802)                 | 65,662                               |
| Ordinary profit (loss)  | 485,603                                      | 568,076                  | (82,473)                             |
| Net extraordinary gains (losses)  | 222,543                                      | 473,626                  | (251,083)                            |
| Gains on loans written-off (4)  | 74,559                                       | 55,043                   | 19,516                               |
| Reversal of allowance for loan losses (5)   | 192,233                                      | 434,973                  | (242,740)                            |
| Losses on impairment of fixed assets  | (6,246)                                      | (9,726)                  | 3,479                                |
| Income (loss) before income taxes and others  | 708,146                                      | 1,041,703                | (333,556)                            |
| Income taxes-current  | 9,085  | 10,985                   | (1,900)                              |
| Income taxes-deferred   | 163,568                                      | 318,137                  | (154,569)                            |
| Net income (loss)   | 535,493                                      | 712,580                  | (177,086)                            |
| (Reference)   |  |                          |                                      |
| Total credit costs (1)+(2)+(3)+(5)  | 153,265                                      | 373,225                  | (219,959)                            |
| Total credit costs + Gains on loans written-off (1)+(2)+(3)+(4)+(5)   | 227,825                                      | 428,269                  | (200,443)                            |