

MITSUBISHI TOKYO FINANCIAL GROUP INC  
Form 6-K  
March 30, 2005

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**Form 6-K**

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**Report of Foreign Issuer**  
**Pursuant to Rule 13a-16 or 15d-16 of**  
**the Securities Exchange Act of 1934**

For the month of March, 2005

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**MITSUBISHI TOKYO FINANCIAL GROUP, INC.**

(Translation of registrant's name into English)

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**4 -1, Marunouchi 2-chome, Chiyoda-ku**

**Tokyo 100-6326, Japan**

(Address of principal executive offices)

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[Indicate by check mark whether the registrant files or  
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F  Form 40-F

[Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the Commission  
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes  No

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: March 30, 2005

MITSUBISHI TOKYO FINANCIAL GROUP, INC.

By: /S/ Ryutaro Kusama

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Name: Ryutaro Kusama  
Title: Chief Manager, General Affairs  
Corporate Administration Division

**Liquidation of N517UA LLC and N383UA LLC**

**Tokyo, March 30, 2005** Mitsubishi Tokyo Financial Group, Inc. (MTFG; President: Nobuo Kuroyanagi) announced today that The Mitsubishi Trust and Banking Corporation (MTB), a consolidated subsidiary of MTFG, has decided to liquidate N517UA LLC and N383UA LLC.

N517UA LLC and N383UA LLC are consolidated subsidiaries of MTB.

1. Outline of N517UA LLC and N383UA LLC

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|---------------|--|
| (1) Address:  | 2711 Centerville Road, Suite 400<br>Wilmington, Delaware, U.S.A. |
| (2) Capital:  | US dollar 1  |
| (3) Business: | Leasing  |

2. Reason for Liquidation

Each LLC has been established in connection with some specific aircraft-related transactions. As we will assign the remaining claims under these transactions to a third party, these LLCs will lose its purpose for its establishment.

3. Timing of liquidation

Liquidation is expected on or after March 31, 2005.

4. Impact on MTFG's business forecast

This event is not expected to have any material effect on MTFG's previously announced business forecast for the current fiscal year.

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**Contacts:**

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Corporate Communications Office

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