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BRITISH SKY BROADCASTING GROUP PLC

Form 6-K

May 03, 2007

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Issuer

Pursuant to Rule 13a - 16 or 15d - 16 of
the Securities Exchange Act of 1934

For the month of May 2007
3 May 2007

BRITISH SKY BROADCASTING GROUP PLC
(Name of Registrant)

Grant Way, Isleworth, Middlesex, TW7 5QD England
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports
under cover of Form 20-F or Form 40-F

Form 20-F X

Form 40-F

Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the
Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

Yes

No X

If "Yes" is marked, indicate below the file number assigned to the registrant in
connection with Rule 12g3-2(b): Not Applicable

EXHIBIT INDEX

Exhibit

EXHIBIT NO. 1 Press release of British Sky Broadcasting Group plc

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announcing Second Supplemental Indentures

British Sky Broadcasting Group plc - Second Supplemental Indentures

Effective May 3, 2007, B Sky B Publications Limited, a wholly owned subsidiary of British Sky Broadcasting Group plc ("B Sky B") became a guarantor under the following indentures of B Sky B and certain of its subsidiaries:

1. Indenture dated as of September 15, 1996, by and among British Sky Broadcasting Group plc, the Guarantors named therein, and The Bank of New York, as trustee, with respect to guaranteed debt securities (the "1996 Indenture");
2. Indenture dated as of July 2, 1999 by and among British Sky Broadcasting Group plc, the Guarantors named therein, and The Bank of New York, as trustee, with respect to GBP100,000,000 7.75% Notes due 2009 and \$650,000,000 8.20% Notes due 2009 (the "1999 Indenture"); and
3. Indenture dated as of October 20, 2005, by and among B Sky B Finance UK plc, the Guarantors named therein, and The Bank of New York, as trustee, with respect to \$750,000,000 5.625% Senior Unsecured Notes due 2015; \$350,000,000 6.500% Senior Unsecured Notes due 2035; and GBP400,000,000 5.750% Senior Unsecured Notes due 2017.

In addition, also effective May 3, 2007, B Sky B Finance UK plc, a wholly owned subsidiary of B Sky B, became a guarantor under the 1996 Indenture and the 1999 Indenture.

The addition of B Sky B Publications Limited and B Sky B Finance UK plc as guarantors was effected by means of a Second Supplemental Indenture of each of the above indentures.

Enquiries:

Dave Gormley
Company Secretary
Tel: +44 (0) 870 240 3000

3 May 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BRITISH SKY BROADCASTING GROUP PLC

Date: 3 May 2007

By: /s/ Dave Gormley
Dave Gormley
Company Secretary