#### Edgar Filing: XERIUM TECHNOLOGIES INC - Form 3/A

#### XERIUM TECHNOLOGIES INC

Form 3/A May 10, 2005

# FORM 3

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** 3235-0104 Number:

January 31, Expires: 2005

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, response... Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \* 2. Date of Event Requiring Statement Phillips Michael (Month/Day/Year) (Last) (First) (Middle)

C/O APAX PARTNERS BETEILIGUNGSBERATUNG, Â GMBH POSSARTSTRABE 11, D-81679

(Street)

05/10/2005

3. Issuer Name and Ticker or Trading Symbol XERIUM TECHNOLOGIES INC [XRM]

4. Relationship of Reporting 5. If Amendment, Date Person(s) to Issuer

Original Filed(Month/Day/Year)

05/05/2005

(Check all applicable)

\_X\_ Director Owner Officer Other (give title (specify below) below)

6. Individual or Joint/Group Filing(Check Applicable Line) \_X\_ Form filed by One Reporting

Person

Form filed by More than One Reporting Person

MUNCHEN, 2MÂ

(Zip) (City) (State)

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)

2. Amount of Securities Beneficially Owned (Instr. 4)

Ownership Form: Direct (D)

4. Nature of Indirect Beneficial Ownership

(Instr. 5)

or Indirect (I) (Instr. 5)

1 (1) (2) (3) Common Stock Ι By Apax Europe IV GP, L.P.

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

4. Ownership Conversion or Exercise Form of Derivative Price of Derivative Security:

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Title

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Date Expiration Amount or Security Direct (D)

Exercisable Date Number of or Indirect
Shares (I)

(Instr. 5)

## **Reporting Owners**

Relationships

Reporting Owner Name / Address

Director Owner Officer Other

Phillips Michael

C/O APAX PARTNERS BETEILIGUNGSBERATUNG GMBH POSSARTSTRABE 11, D-81679

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MUNCHEN, 2MÂ

Signatures

/S/ Milap Patel, by power of attorney

05/10/2005

\*\*Signature of Reporting Person

Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The Reporting Person is a manager of Apax Partners Beteiligungsberatung GmbH, an entity advising Apax Europe IV GP, L.P., which is the Managing General Partner of Apax Europe IV-A, L.P., which as the indirect controlling shareholder of Xerium 3 S.A. may be deemed to be the beneficial owner of the 1 share of Issuer's Common Stock held by Xerium 3 S.A. The Reporting Person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.
- Immediately prior to the Issuer's contemplated initial public offering (the "Offering") described in Amendment No. 11 to the Issuer's Registration Statement on Form S-1 filed with the Securities and Exchange Commission on May 10, 2005 (the "Registration Statement"), pursuant to the reorganization as described in the Registration Statement, and assuming an initial public officering price of \$15.00, which represents the mid-point of the range set forth in the Registration Statement, the Issuer will (i) effect a 30,440,856-for-1 stock split of the Issuer's Common Stock and (ii) redeem 2,125,663 shares of the Issuer's Common Stock from Xerium 3 S.A. in exchange for 43,757 shares of common stock of Xerium 3 S.A., the indirect parent company of the issuer.
- In the Offering, Xerium 3 S.A. may sell up to an aggregate of 1,617,875 shares of the Issuer's Common Stock if the underwriters exercise their over-allotment option in full. Assuming no exercise of the underwriters' over-allotment option, after such transactions the Reporting Person may be deemed to be the beneficial owner of the 28,315,193 shares of Issuer's Common Stock held by Xerium 3 S.A. The Reporting Person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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