Summit Midstream Partners, LP Form 3 April 03, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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response...

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF Expires: **SECURITIES**

Summit Midstream Partners, LP [SMLP]

2005 Estimated average burden hours per

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

 SUMMIT MIDSTREAM PARTNERS HOLDINGS, LLC

> (Last) (First) (Middle)

C/O SUMMIT MIDSTREAM PARTNERS LP. 2100 MCKINNEY AVENUE, SUITE 1250

1. Title of Security

(Instr. 4)

(Street)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Statement

(Month/Day/Year)

03/26/2013

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

(Check all applicable)

X 10% Owner _X_ Director Officer Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

DALLAS. TXÂ 75201

(City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities

Beneficially Owned (Instr. 4)

3. Ownership Form:

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Direct (D) or Indirect (I) (Instr. 5)

Common Units (Limited Partner Interests)

10,029,850

 $D^{(1)(2)}$

SEC 1473 (7-02)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a

currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

Expiration Date

2. Date Exercisable and 3. Title and Amount of Securities Underlying

5. Conversion Ownership

6. Nature of Indirect Beneficial Ownership

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	(Month/Day/Year) Date Exercisable	Expiration Date	Derivative Se (Instr. 4) Title	Amount or Number of Shares	or Exercise Price of Derivative Security	Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	(Instr. 5)
Subordinated Units (Limited Partner Interests)	(3)	(3)	Common Units	24,409,850	\$ 0	D	Â

Reporting Owners

Reporting Owner Name / Address		Relationships				
	Director	10% Owner	Officer	Other		
SUMMIT MIDSTREAM PARTNERS HOLDINGS, LLC						
C/O SUMMIT MIDSTREAM PARTNERS LP	âχ	ÂΧ	Â	â		
2100 MCKINNEY AVENUE, SUITE 1250	11 11	71 71	7 1	7 1		
DALLAS, TX 75201						

Signatures

/s/ Brock M. Degeyter, Senior Vice President, General Counsel and Secretary of Summit Midstream Partners Holdings, LLC

04/01/2013

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- On March 26, 2013, Summit Midstream Partners, LLC ("Summit") contributed the common and subordinated units reported herein to the Reporting Person in exchange for a continuing 100% interest in the Reporting Person. Summit is the sole member of the Reporting Person and as such, may be deemed to continue to have beneficial ownership of the common and subordinated units reported herein, with the only change being in the form of ownership from direct to indirect.
 - In connection with the aforementioned transfer of units, Summit also transferred its 2% general partnership interest in the Issuer to the Reporting Person. Accordingly, the Reporting Person may be deemed to indirectly beneficially own the securities of the Issuer held by
- (2) the general partner of the Issuer, but disclaims beneficial ownership except to the extent of its pecuniary interest therein. As sole owner of the general partner, the Reporting Person has the right to appoint the entire board of directors of our general partner, which together with the executive officers of the general partner manage and operate the Issuer.
- (3) Each subordinated unit will convert into one common unit at the end of the subordination period described in the Issuer's Registration Statement on Form S-1 (Registration No. 333-183466).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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