Edgar Filing: TECHLABS INC - Form NT 10-K

TECHLABS INC Form NT 10-K March 31, 2003

[X]

U.S. SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

| | | | e No.: 000-26233 |
|--|--|-----------------|------------------|
| (Check o | ne): | | |
| [X]Form | 10-K []Form 20-F []Form 11-K | []Form 10-Q | []Form N-SAR |
| For Peri | od Ended: DECEMBER 31, 2002 | | |
| [] Tran [] Tran [] Tran [] Tran | sition Report on Form 10-K sition Report on Form 20-F sition Report on Form 11-K sition Report on Form 10-Q sition Report on Form N-SAR Transition Period Ended: | | |
| | nstruction (on back page) Before Preparing in this form shall be construed to impreciate verified any information contains | ply that the Co | |
| | If the notification relates to a portion identify the Item(s) to which the notific | | |
| PART I - | REGISTRANT INFORMATION | | |
| | TECHLABS, INC. | | |
| | Full Name of Registrant | | |
| | NOT APPLICABLE | | |
| | Former Name if Applicable | | |
| | 8905 KINGSTON PIKE, SUITE 307 | | |
| | Address of Principal Executive Office (St | | |
| | KNOXVILLE, TN 37923 | | |
| | City, State and Zip Code | | |
| PART II | - RULES 12b-25(b) AND (c) | | |
| and the | ubject report could not be filed without registrant seeks relief pursuant to Rule seted. (Check box, if appropriate) | | - |

⁽a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;

⁽b) The subject annual report, semi-annual report, transition report on

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Form 10-K, Form 20-F, 11-K or Form N-SAR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and

(c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III - NARRATIVE

State below in reasonable detail the reasons why the Form 10-K, 20-F, 11-K, 10-Q, N- SAR, or the transition report or portion thereof could not be filed within the prescribed time period.

The Company could not complete the Form 10-KSB within the prescribed time because of additional time required by the Registrant's management to provide certain information to be included in the report.

PART IV - OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification:

| Jayme Dorrough | (865) | 368-6344 |
|----------------|------------------|----------------|
| | | |
| (Name) | (Area Code) (Tel | ephone Number) |

- (2) Have all other periodic reports required under Section 13 or $15\,(d)$ of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s). [X] Yes [] No
- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings sto be included in the subject report or portion thereof? [] Yes [X] No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

| | | TECHI | LABS | S, INC. | INC. | |
|-------|----|------------|------|-----------|------|----------|
| | | | | | | |
| (Name | of | Registrant | as | specified | in | charter) |

has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

TECHLABS, INC.

Date: March 31, 2003

By: /s/ Jayme Dorrough

Jayme Dorrough, President