

K12 INC
Form 8-K
May 16, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): **May 16, 2018**

K12 Inc.
(Exact name of registrant as specified in its charter)

Delaware **001-33883** **95-4774688**
(State or other jurisdiction) (Commission (I.R.S. Employer
of incorporation) File Number) Identification No.)
2300 Corporate Park Drive, Herndon,
Virginia **20171**
(Address of principal executive offices) (Zip Code)
Registrant's telephone number, including area code: **(703) 483-7000**

Not Applicable
Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01. Regulation FD Disclosure.

On May 16, 2018, the Company issued a press release announcing the Stock Repurchase Agreement. A copy of this press release is furnished as Exhibit 99.1 to this Current Report.

Item 8.01. Other Events.

On May 16, 2018, K12 Inc. (the “Company”) entered into a stock repurchase agreement (the “Stock Repurchase Agreement”) pursuant to which the Company repurchased 1,832,145 shares of the Company’s common stock in a single transaction at a purchase price of \$15.00 per share, representing aggregate consideration of \$27,482,175.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Description

99.1 Press Release of K12 Inc. dated May 16, 2018

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

K12 Inc.

Date: May 16, 2018 /s/ Howard D. Polsky

Name: Howard D. Polsky

Title: General Counsel and Secretary